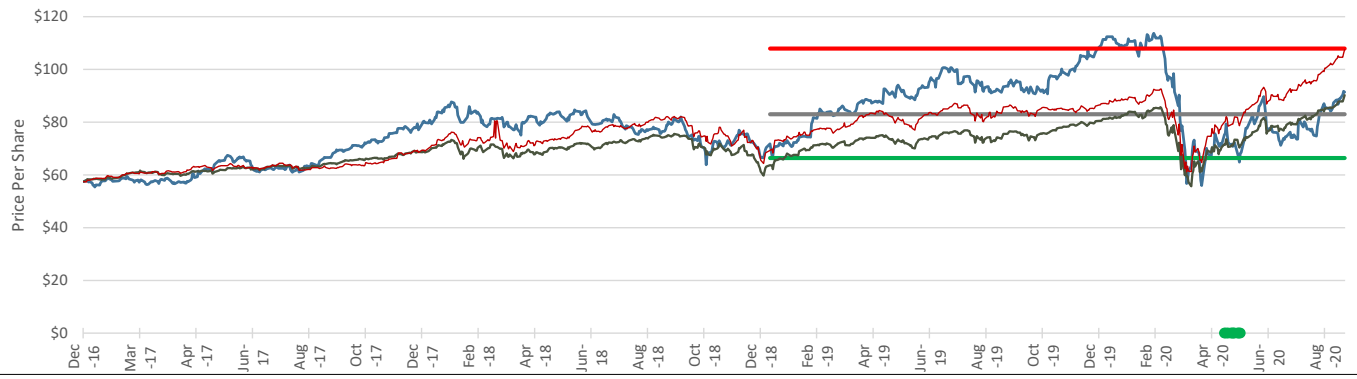
SEDOL/CUSIP	BYVMW06 / 43300A203
Market Ticker	HLT
Name	Hilton Worldwide Holdings Inc.
Market/Sector Factor	**Influence**
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	**Unfavorable**
Free Cash Fl/sh Top Quartile	Div Yield < Market Yield
	PER Bottom Quartile
	Rev Gr Rate Slowing
	EBIT/sh Bottom Decile
	EBITDA/sh Bottom Decile

Stock Summary				
Market Capitalization	**YIELD**	**PE**	**Return YTD**	**Current Dividend**
LargeCap	0.00	36.48	-17.64	
Pricing		**% of Fair**	**Return 1YR**	**Revenue Influence**
Current Price	$ 91.34	110.0%	-2.56	Positive
OverValued	$ 107.90	**FCF/Share Rank**	**Return Qtr**	**Earnings Influence**
Caution	$ 99.60	B	24.36	Negative
Fair Value	$ 83.00	**MAB Score**	**% > MKT**	**Dividend Influence**
UnderValued	$ 66.40	Normal	49%	Negative
Rev Gr Rnk 12/36/60	1395/1010/1083	**Stock Rating**	Market	
EPS Gr Rnk 12/36/60	1287/1500/1500	**Stock Status**	HOLD	
Sector/Industry	Consumer Discretionary		Consumer Services	

Hilton Worldwide Holdings Inc. operates as a holding company. The Company, through its subsidiaries, provides hospitality services. Hilton Worldwide Holdings owns and manages hotels, resorts, and time share properties globally.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

BYVMW06

HILTON WORLDWIDE

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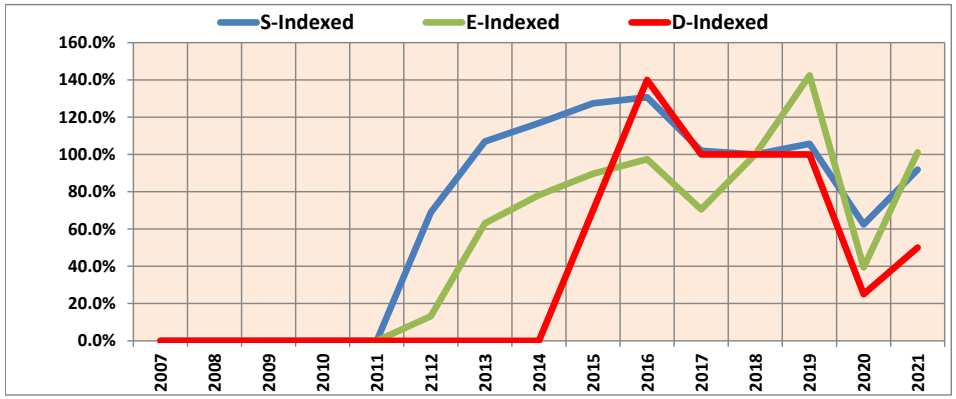
Country	US	**SEDOL**	BYVMW06
Groups	Consumer Discretionary	**Ticker**	HLT US
	Consumer Services	**Adjust?**	USD
	Hotels, Restaurants & Leisure	**Mcap**	24.4
	Hotels, Resorts & Cruise Lines		
Web	www.hiltonworldwide.com	**ADRS?**	N
ISIN	US43300A2033		
Shares	2.8E+02		
Price	87.96		
PER fc	283.7		
Yield fc	0.20		

	Median	Low	Hi	StDev	StDevR
Sales%	5.8%	-40.9%	55.1%	29.9%	0.19
EPS%	24.0%	-72.3%	375.0%	132.4%	0.18
Div%	0.0%	-75.0%	100.0%	70.6%	0.00

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	0	0	0	0	0	6152	9543	10431	11370	11662	9095	8923	9440	5575	8199
Sales/s	0.00	0.00	0.00	0.00	0.00	22.18	34.41	37.61	41.00	42.05	32.80	32.18	34.04	20.10	29.56
EPS	0.00	0.00	0.00	0.00	0.00	0.36	1.71	2.12	2.43	2.64	1.91	2.71	3.86	1.07	2.74
DIV/S	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.42	0.84	0.60	0.60	0.60	0.15	0.30

S-Indexed	0.0%	0.0%	0.0%	0.0%	0.0%	68.9%	106.9%	116.9%	127.4%	130.7%	101.9%	100.0%	105.8%	62.5%	91.9%
E-Indexed	0.0%	0.0%	0.0%	0.0%	0.0%	13.3%	63.1%	78.2%	89.7%	97.4%	70.5%	100.0%	142.4%	39.5%	101.1%
D-Indexed									70.0%	140.0%	100.0%	100.0%	100.0%	25.0%	50.0%

Sales%							55.1%	9.3%	9.0%	2.6%	-22.0%	-1.9%	5.8%	-40.9%	47.1%
EPS%							375.0%	24.0%	14.6%	8.6%	-27.7%	41.9%	42.4%	-72.3%	156.1%
Div%										100.0%	-28.6%	0.0%	0.0%	-75.0%	100.0%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	77	69	78	
Sales G	48	45	39	
Sales R	70	67	67	
EPS G	9	8	5	
EPS R	68	60	66	
Div G	78	64	74	
Div R	78	64	74	
PER	98	93	89	
Yield	93	76	85	
PEG1	52	56	53	
PEG2	8	11	9	

Payback years by …

Earnings	Dividend	Combined
13	0	13

	PER	YIELD
2016	33.32	1.0%
2017	46.05	0.7%
2018	32.46	0.7%
2019	22.79	0.7%
2020	82.21	0.2%
2021	32.10	0.3%
2022		
	Median	**2021/20**
PEGS	3.4	0.2

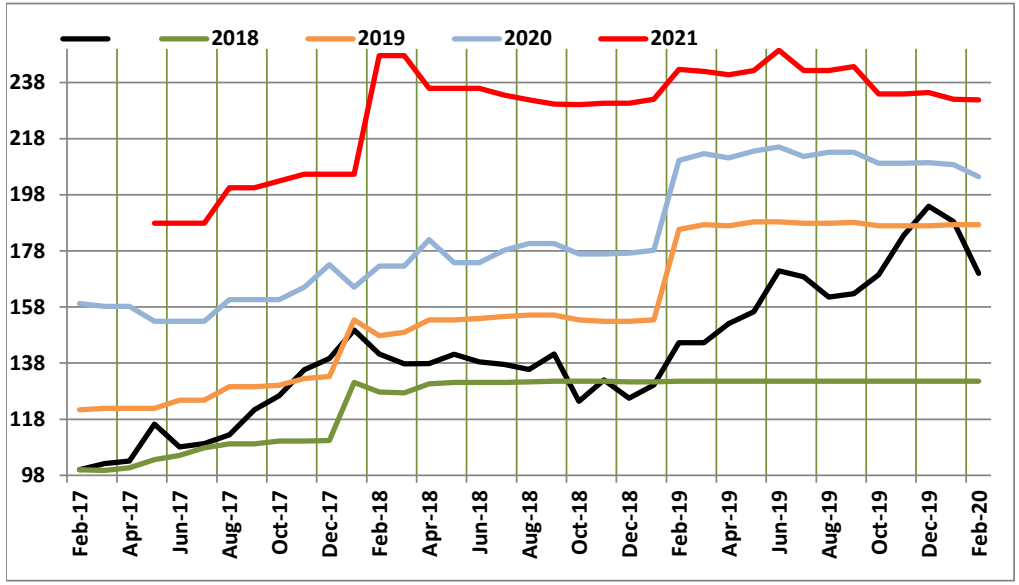
HILTON WORLDWIDE

Date 9-Oct-2020 Version… - 25

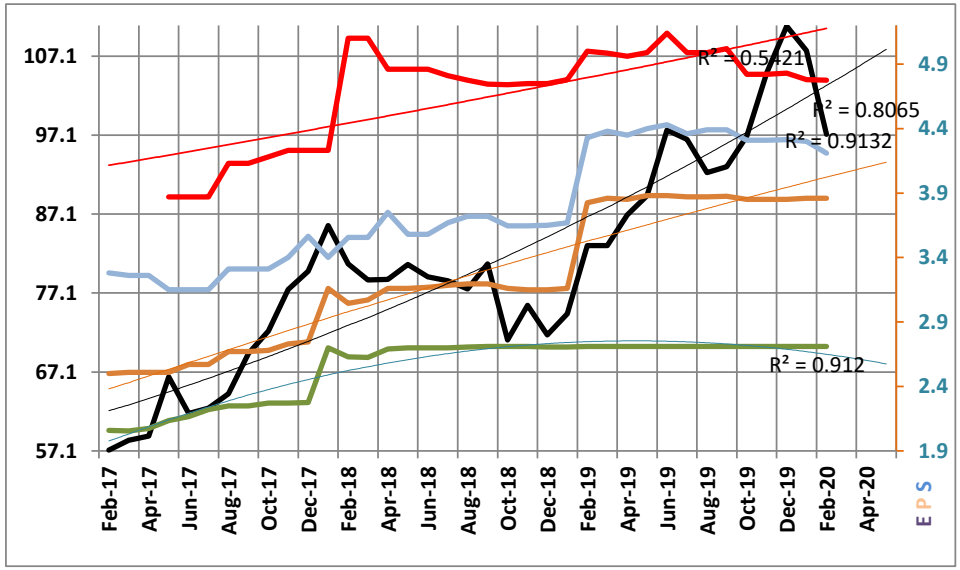
HILTON WORLDWIDE HOLDINGS IN

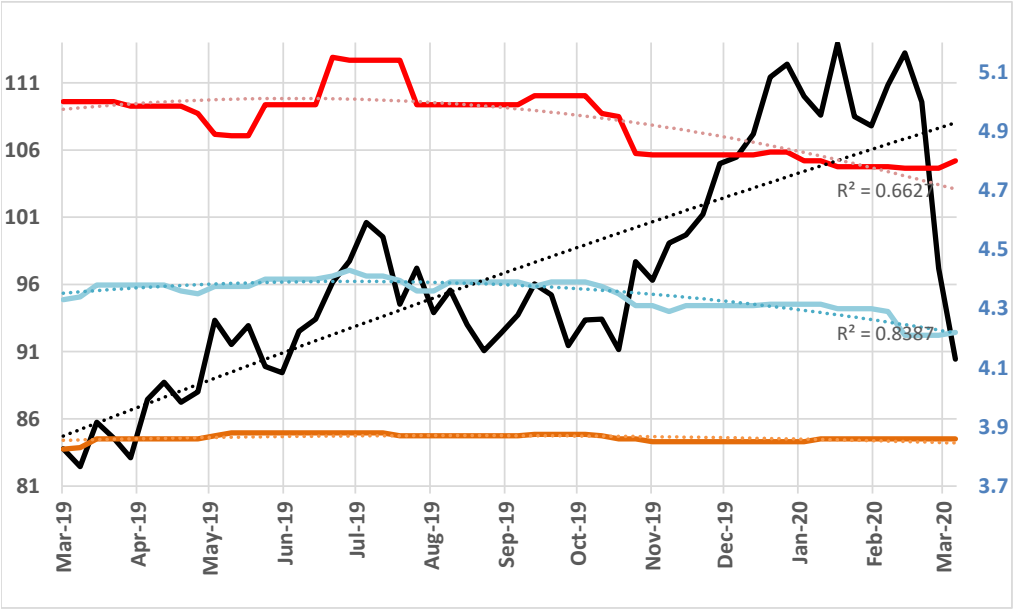
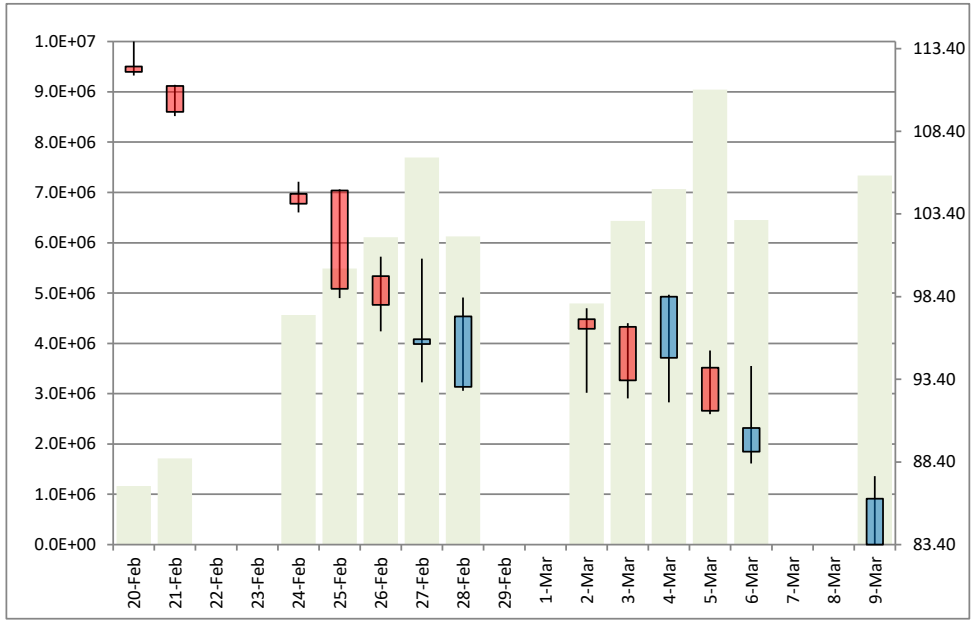
HLT US BYVMW06 HLT

EPS Forecasts



Indexed: 3 Years



Actual: 3 Years

From High - Low -24.3% 3.3%