SEDOL/CUSIP	BYRY499 / 500754106
Market Ticker	KHC
Name	The Kraft Heinz Company
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	Unfavorable
Div Yield > Market Yield	EBIT/sh Bottom Quintile
Rev Gr Rate Increasing	EBITDA/sh Bottom Decile

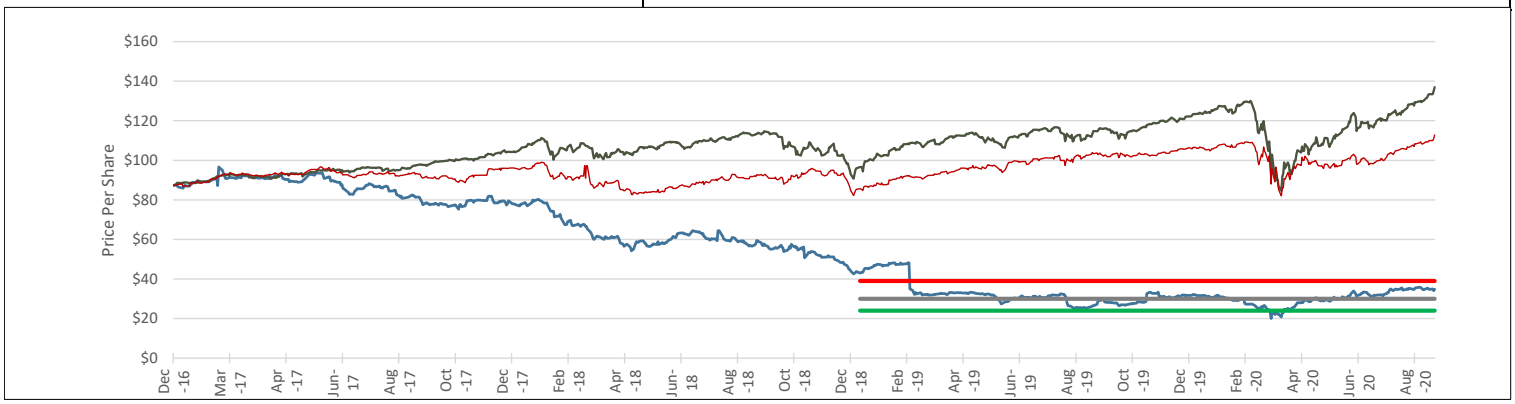
Stock Summary

Market Capitalization	YIELD	PE	Return YTD	Current Dividend
LargeCap	4.61	20.01	8.03	1.60

Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 34.71	115.7%	27.24	Positive
OverValued	$ 39.00	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 36.00	C	8.84	Negative
Fair Value	$ 30.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 24.00	Normal	45%	Negative

Rev Gr Rnk 12/36/60	97/1329/787	Stock Rating	Core
EPS Gr Rnk 12/36/60	1378/974/948	Stock Status	HOLD
Sector/Industry	Consumer Staples		Food Beverage & Tobacco

The Kraft Heinz Company produces food products. The Company distributes dairy products, sauces, flavored milk powders, and other products. Kraft Heinz serves customers worldwide.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

BYRY499

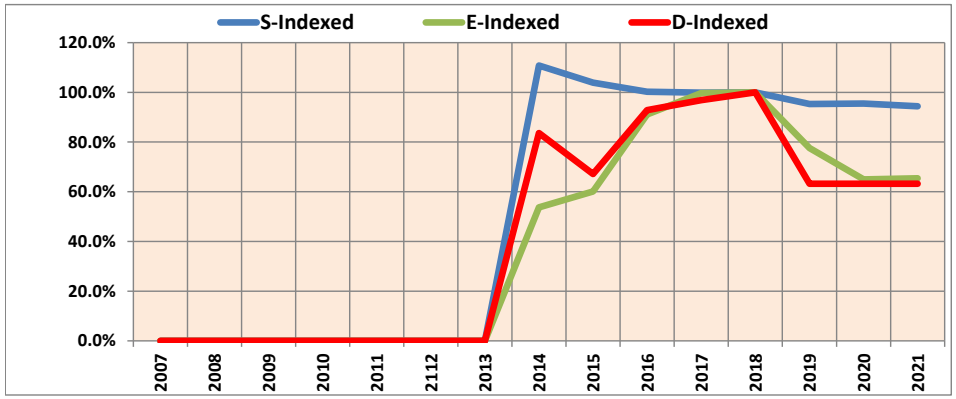
KRAFT HEINZ CO T

The Kraft Heinz Company produces food products. The Company distributes dairy products, sauces, flavored milk powders, and other products. Kraft Heinz serves customers worldwide.

Country	US	**SEDOL**	BYRY499
Groups	Consumer Staples	**Ticker**	KHC US
	Food, Beverage & Tobacco	**Adjust?**	USD
	Food Products	**Mcap**	37.3
	Packaged Foods & Meats		
Web	www.kraftheinzcompany.com	**ADRS?**	N
ISIN	US5007541064		
Shares	1.2E+03		
Price	30.47	**Sales%**	
PER fc	11.5	**EPS%**	
Yield fc	5.25	**Div%**	

	Median	Low	Hi	StDev	StDevR
Sales%	-1.1%	-6.3%	0.2%	2.6%	-0.44
EPS%	0.6%	-22.4%	51.6%	24.1%	0.03
Div%	0.0%	-36.8%	38.2%	23.1%	0.00

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	0	0	0	0	0	0	0	29122	27300	26358	26261	26285	25050	25092	24811
Sales/s	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23.82	22.33	21.56	21.48	21.50	20.49	20.52	20.29
EPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.94	2.17	3.29	3.60	3.61	2.80	2.35	2.36
DIV/S	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.12	1.70	2.35	2.45	2.53	1.60	1.60	1.60
S-Indexed	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	110.8%	103.9%	100.3%	99.9%	100.0%	95.3%	95.5%	94.4%
E-Indexed	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	53.7%	60.1%	91.1%	99.7%	100.0%	77.6%	65.0%	65.4%
D-Indexed								83.6%	67.2%	92.9%	96.8%	100.0%	63.2%	63.2%	63.2%
Sales%									-6.3%	-3.5%	-0.4%	0.1%	-4.7%	0.2%	-1.1%
EPS%									11.9%	51.6%	9.4%	0.3%	-22.4%	-16.3%	0.6%
Div%									-19.6%	38.2%	4.3%	3.3%	-36.8%	0.0%	0.0%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	93	85	95	
Sales G	94	92	93	
Sales R	99	99	99	
EPS G	87	83	86	
EPS R	84	79	83	
Div G	80	67	76	
Div R	80	67	76	
PER	29	22	19	
Yield	18	14	12	
PEG1	84	77	83	
PEG2	84	74	80	

Payback years by …

Earnings	Dividend	Combined
13	23	9

	PER	YIELD
2016	9.26	7.7%
2017	8.46	8.0%
2018	8.44	8.3%
2019	10.88	5.3%
2020	12.99	5.3%
2021	12.91	5.3%
2022		

	Median	2021/20
PEGS	20.3	20.2

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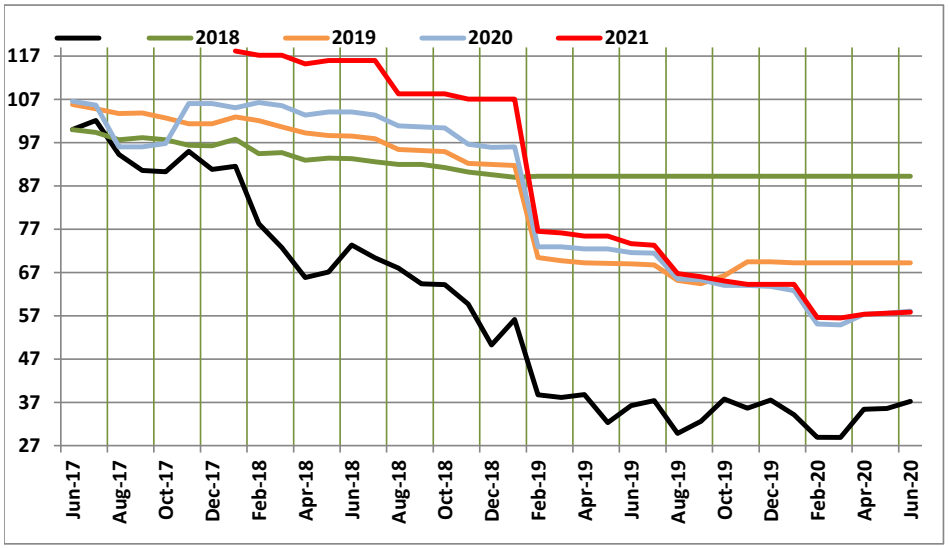
Date 9-Oct-2020 Version… - 25

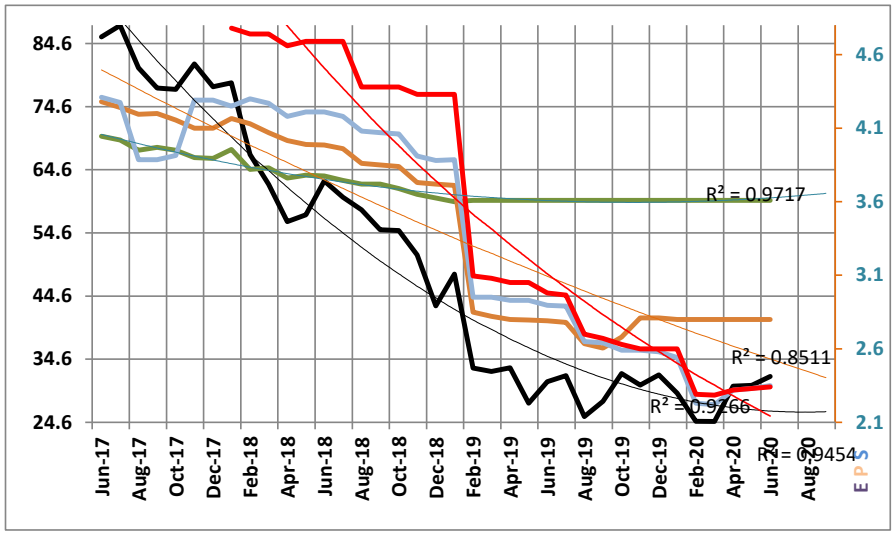
KRAFT HEINZ CO/THE

KHC US BYRY499

EPS Forecasts

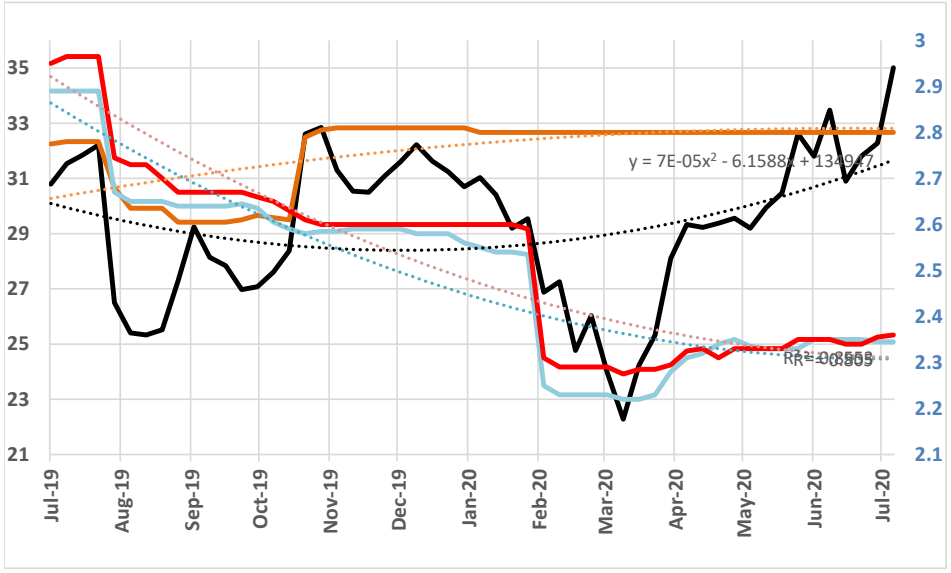


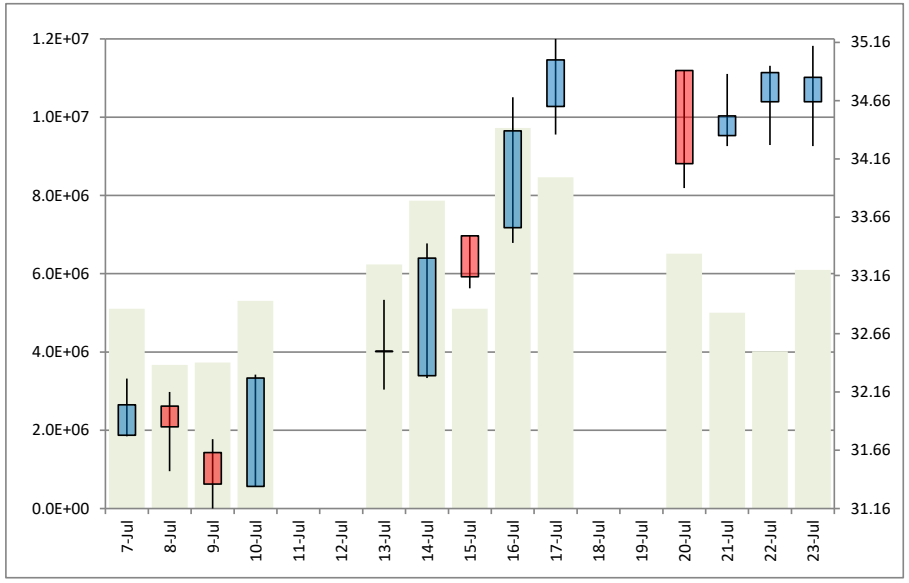
Indexed: 3 Years



Actual: 3 Years

23-Jul-20 From **High** - **Low** **-0.9%** **11.9%**

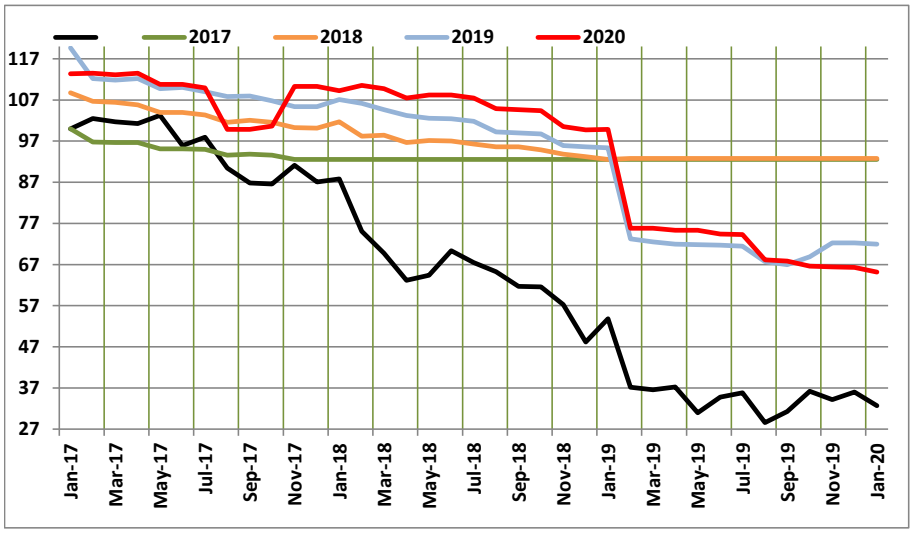




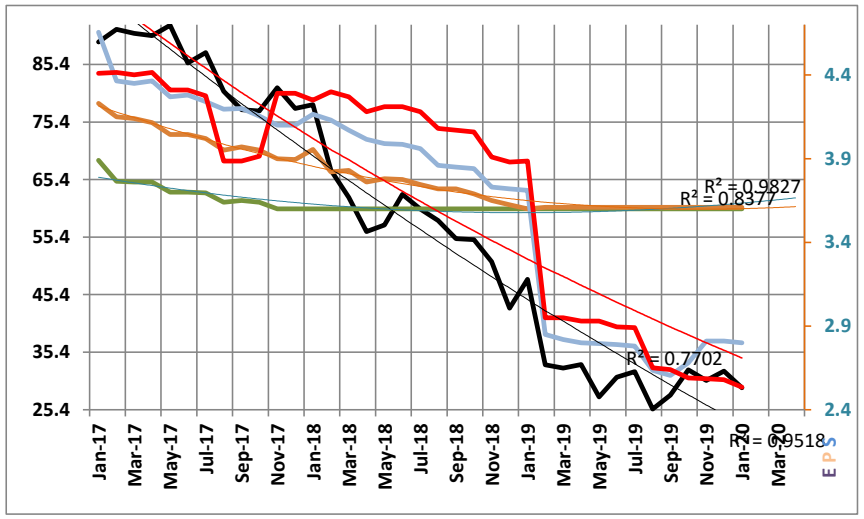
KRAFT HEINZ CO/THE

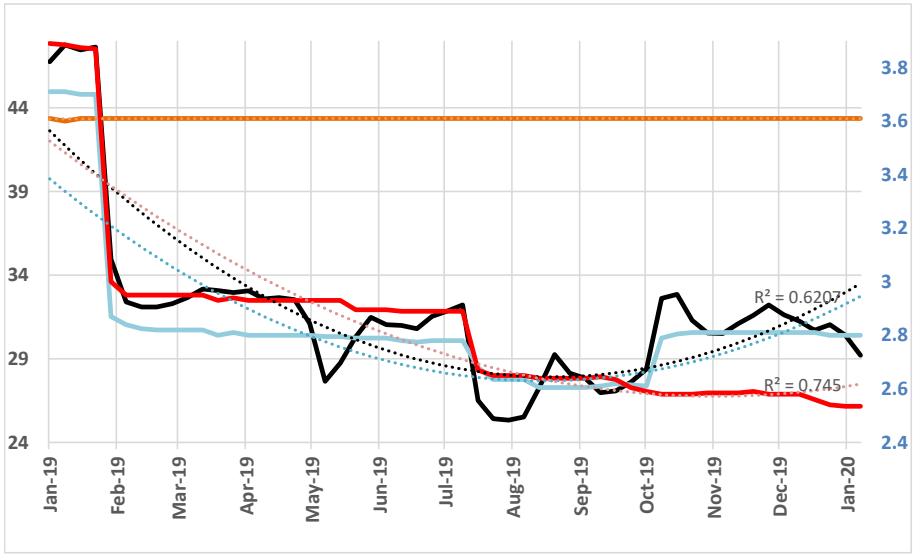
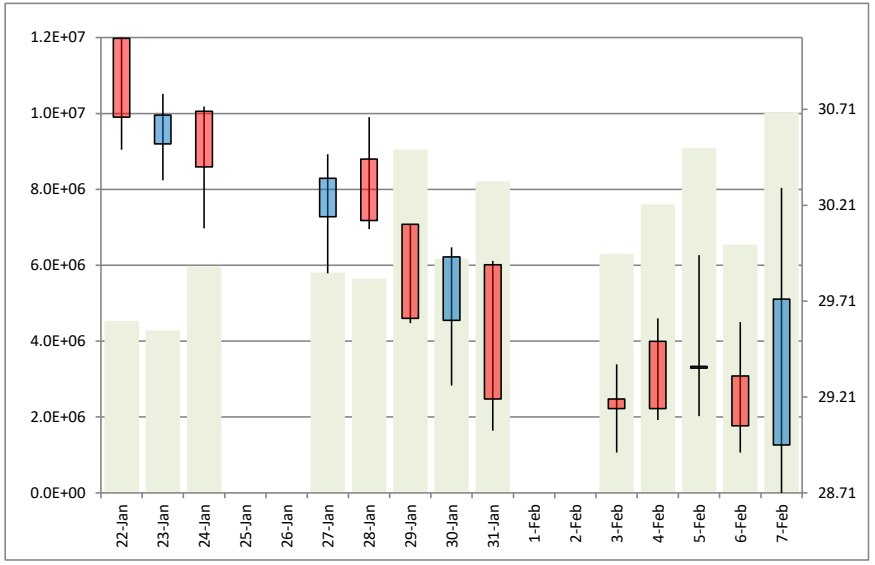
KHC US BYRY499 KHC

EPS Forecasts



Indexed: 3 Years



Actual: 3 Years

From **High** - **Low** -4.4% 3.5%