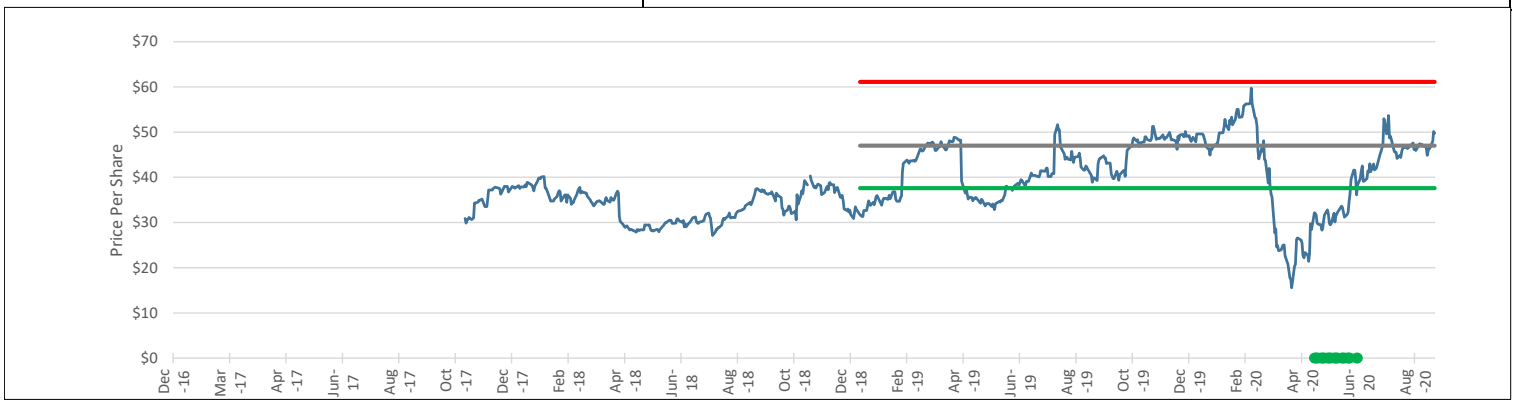
SEDOL/CUSIP	BF4HN46 / 83125X103
Market Ticker	SNBR
Name	Sleep Number Corporation
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain
Fair Value Influence	
Favorable	Unfavorable
Free Cash Fl/sh Top Quartile	Div Yield < Market Yield
	Rev Gr Rate Slowing
	EBIT/sh Bottom Quintile
	EBITDA/sh Bottom Quartile

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
SmallCap	0.00	18.37	1.04	
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 49.75	105.9%	26.65	Neutral
OverValued	$ 61.10	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 56.40	B	19.48	Neutral
Fair Value	$ 47.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 37.60	Normal	0%	Negative
Rev Gr Rnk 12/36/60	526/503/557	Stock Rating	Aspirational	
EPS Gr Rnk 12/36/60	1366/130/273	Stock Status	HOLD	
Sector/Industry	Consumer Discretionary		Retailing	

Sleep Number Corporation designs, manufactures, and markets a line of air bed mattresses. The Company provides a variety of beds, bedding, pillows, mattress pads and layers, sheets, duvets, bed skirts, bases, furniture, bed accessories, and kids blankets. Sleep Number serves customers in the United States.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

BF4HN46

SLEEP NUMBER COR

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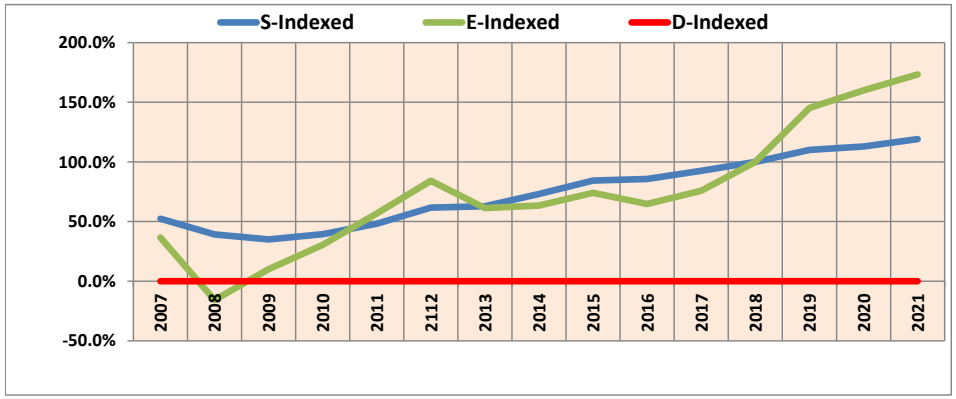
Country	US			**SEDOL**	BF4HN46	
Groups	Consumer Discretionary			**Ticker**	SNBR US	
	Retailing			**Adjust?**	USD	
	Specialty Retail			**Mcap**	1.4	
	Homefurnishing Retail					
Web	www.sleepnumber.com			**ADRS?**	N	
ISIN	US83125X1037					
Shares	2.8E+01		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	51.79	**Sales%**	8.0%	-25.0%	28.1%	13.3%	0.60
PER fc	19.3	**EPS%**	17.1%	-27.0%	199.5%	59.6%	0.29
Yield fc	0.00	**Div%**				#DIV/0!	#VALUE!

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	802	601	535	603	737	944	960	1119	1288	1311	1414	1528	1683	1725	1820
Sales/s	28.92	21.68	19.31	21.74	26.58	34.05	34.63	40.36	46.46	47.29	50.98	55.11	60.70	62.22	65.64
EPS	0.66	-0.28	0.18	0.55	1.02	1.51	1.11	1.14	1.34	1.17	1.37	1.80	2.62	2.88	3.12
DIV/S	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

S-Indexed	52.5%	39.3%	35.0%	39.4%	48.2%	61.8%	62.8%	73.2%	84.3%	85.8%	92.5%	100.0%	110.1%	112.9%	119.1%
E-Indexed	36.5%	-15.7%	10.2%	30.4%	56.8%	84.1%	61.4%	63.3%	74.2%	64.7%	75.8%	100.0%	145.3%	160.0%	173.3%
D-Indexed															

Sales%		-25.0%	-10.9%	12.6%	22.3%	28.1%	1.7%	16.6%	15.1%	1.8%	7.8%	8.1%	10.1%	2.5%	5.5%
EPS%				199.5%	86.5%	48.1%	-27.0%	3.2%	17.1%	-12.7%	17.2%	31.9%	45.3%	10.1%	8.3%
Div%															



Rankings within Groups

	World	W-Plus	US	Sector
Summary	#N/A	36	#N/A	
Sales G	#N/A	33	#N/A	
Sales R	#N/A	31	#N/A	
EPS G	#N/A	19	#N/A	
EPS R	#N/A	48	#N/A	
Div G	#N/A		#N/A	
Div R	#N/A		#N/A	
PER	#N/A	41	#N/A	
Yield	#N/A	83	#N/A	
PEG1	#N/A	15	#N/A	
PEG2	#N/A	54	#N/A	

Payback years by …

Earnings	Dividend	Combined
10	0	10

	PER	YIELD
2016	44.45	0.0%
2017	37.94	0.0%
2018	28.77	0.0%
2019	19.80	0.0%
2020	17.98	0.0%
2021	16.60	0.0%
2022		
	Median	**2021/20**
PEGS	1.0	2.0

SLEEP NUMBER COR

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