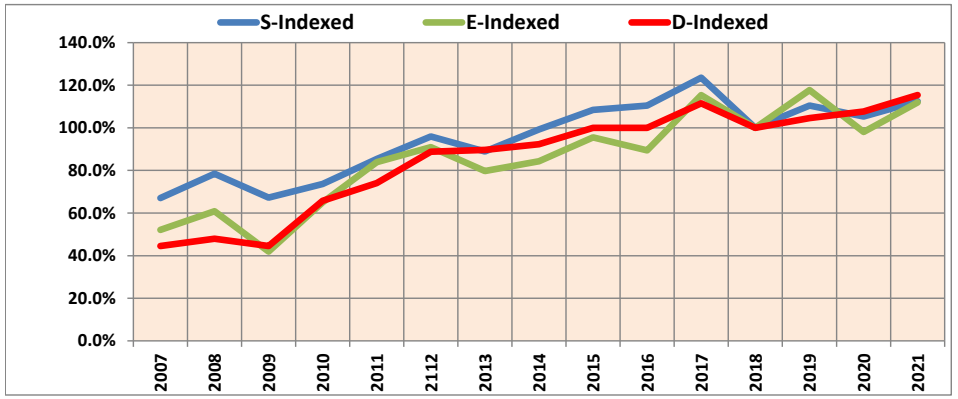
BD97BN2

ATLAS COPCO A

Atlas Copco AB is an international industrial group. The Company develops, manufactures, and markets compressed air equipment and treatment, vacuum solutions, mining equipment, generators, electric and pneumatic tools, and hybrid joining technologies and other assembly systems, as well as offers related equipment and services.

Country	SW		**SEDOL**	BD97BN2	
Groups	Industrials		**Ticker**	ATCOA SS	
	Capital Goods		**Adjust?**	SEK	
	Machinery		**Mcap**	494.9	
	Industrial Machinery				
Web	www.atlascopco.com		**ADRS?**	Y	
ISIN	SE0011166610				
Shares	8.4E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	420.20	**Sales%**	9.4%	-19.1%	17.0%	11.4%	0.82
PER fc	33.8	**EPS%**	10.9%	-31.0%	55.0%	22.4%	0.48
Yield fc	1.68	**Div%**	5.9%	-10.3%	47.7%	13.9%	0.42

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	63056	73750	63230	69245	80343	90231	83609	93390	102017	103832	116197	94047	103903	99022	105733
Sales/s	75.12	87.86	75.33	82.49	95.72	107.50	99.61	111.26	121.54	123.70	138.43	112.04	123.78	117.97	125.96
EPS	6.55	7.65	5.28	8.17	10.55	11.44	10.03	10.61	12.02	11.25	14.51	12.58	14.81	12.34	14.09
DIV/S	2.90	3.12	2.89	4.28	4.82	5.77	5.83	6.00	6.50	6.50	7.25	6.50	6.80	7.00	7.50
S-Indexed	67.0%	78.4%	67.2%	73.6%	85.4%	95.9%	88.9%	99.3%	108.5%	110.4%	123.6%	100.0%	110.5%	105.3%	112.4%
E-Indexed	52.1%	60.8%	41.9%	65.0%	83.8%	91.0%	79.7%	84.3%	95.5%	89.4%	115.3%	100.0%	117.7%	98.1%	112.0%
D-Indexed	44.5%	48.0%	44.5%	65.8%	74.1%	88.8%	89.6%	92.3%	100.0%	100.0%	111.5%	100.0%	104.6%	107.7%	115.4%
Sales%		17.0%	-14.3%	9.5%	16.0%	12.3%	-7.3%	11.7%	9.2%	1.8%	11.9%	-19.1%	10.5%	-4.7%	6.8%
EPS%		16.7%	-31.0%	55.0%	29.0%	8.5%	-12.4%	5.8%	13.2%	-6.4%	29.0%	-13.3%	17.7%	-16.7%	14.1%
Div%		7.7%	-7.2%	47.7%	12.6%	19.9%	0.9%	3.0%	8.3%	0.0%	11.5%	-10.3%	4.6%	2.9%	7.1%



Rankings within Groups

	World	W-Plus	SW	Sector
Summary	44	35	#N/A	
Sales G	28	25	#N/A	
Sales R	25	20	#N/A	
EPS G	40	38	#N/A	
EPS R	38	30	#N/A	
Div G	54	41	#N/A	
Div R	36	26	#N/A	
PER	75	69	#N/A	
Yield	60	47	#N/A	
PEG1	52	49	#N/A	
PEG2	60	55	#N/A	

Payback years by …

Earnings	Dividend	Combined
16	30	13

	PER	YIELD
2016	37.35	1.5%
2017	28.96	1.7%
2018	33.40	1.5%
2019	28.37	1.6%
2020	34.05	1.7%
2021	29.83	1.8%
2022		
	Median	**2021/20**
PEGS	3.1	2.1

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