B1YCHL8

SABESP

Cia de Saneamento Basico do Estado de Sao Paulo (SABESP) collects, treats, and distributes water. The Company also engineers and constructs water distribution infrastructure and water treatment systems.

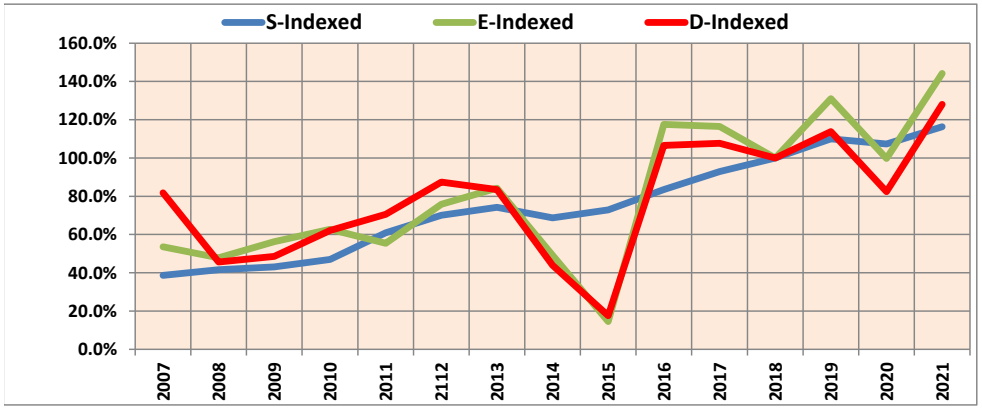
Country	BZ	**SEDOL**	B1YCHL8
Groups	Utilities	**Ticker**	SBSP3 BZ
	Utilities	**Adjust?**	BRL
	Water Utilities	**Mcap**	28.8
	Water Utilities		
Web	www.sabesp.com.br	**ADRS?**	Y
ISIN	BRSBSPACNOR5		
Shares	6.8E+02		
Price	42.17		
PER fc	12.1		
Yield fc	1.93		

	Median	Low	Hi	StDev	StDevR
Sales%	8.1%	-7.3%	29.5%	8.5%	0.95
EPS%	5.1%	-70.5%	709.5%	192.6%	0.03
Div%	3.8%	-60.0%	506.3%	140.0%	0.03

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	5911	6370	6593	7192	9313	10710	11340	10508	11145	12767	14208	15289	16828	16401	17787
Sales/s	8.65	9.32	9.65	10.52	13.63	15.67	16.59	15.37	16.31	18.68	20.79	22.37	24.62	24.00	26.02
EPS	1.75	1.57	1.84	2.05	1.81	2.48	2.76	1.61	0.48	3.85	3.81	3.27	4.29	3.26	4.72
DIV/S	0.74	0.42	0.44	0.57	0.64	0.80	0.76	0.40	0.16	0.97	0.98	0.91	1.04	0.75	1.17

S-Indexed	38.7%	41.7%	43.1%	47.0%	60.9%	70.1%	74.2%	68.7%	72.9%	83.5%	92.9%	100.0%	110.1%	107.3%	116.3%
E-Indexed	53.5%	47.9%	56.2%	62.8%	55.4%	75.8%	84.3%	49.2%	14.5%	117.6%	116.5%	100.0%	131.0%	99.7%	144.2%
D-Indexed	81.8%	45.6%	48.6%	62.1%	70.5%	87.4%	83.5%	44.0%	17.6%	106.6%	107.7%	100.0%	113.7%	82.4%	128.0%

Sales%		7.8%	3.5%	9.1%	29.5%	15.0%	5.9%	-7.3%	6.1%	14.6%	11.3%	7.6%	10.1%	-2.5%	8.4%
EPS%		-10.6%	17.5%	11.6%	-11.6%	36.7%	11.2%	-41.6%	-70.5%	709.5%	-0.9%	-14.2%	31.0%	-23.9%	44.6%
Div%		-44.2%	6.5%	27.8%	13.6%	23.8%	-4.4%	-47.4%	-60.0%	506.3%	1.0%	-7.1%	13.7%	-27.5%	55.3%



Rankings within Groups

	World	W-Plus	BZ	Sector
Summary	#N/A	#N/A	#N/A	
Sales G	#N/A	#N/A	#N/A	
Sales R	#N/A	#N/A	#N/A	
EPS G	#N/A	#N/A	#N/A	
EPS R	#N/A	#N/A	#N/A	
Div G	#N/A	#N/A	#N/A	
Div R	#N/A	#N/A	#N/A	
PER	#N/A	#N/A	#N/A	
Yield	#N/A	#N/A	#N/A	
PEG1	#N/A	#N/A	#N/A	
PEG2	#N/A	#N/A	#N/A	

Payback years by …

	Earnings	Dividend	Combined
	#N/A	#N/A	#N/A

	PER	YIELD
2016	10.97	2.3%
2017	11.07	2.3%
2018	12.90	2.2%
2019	9.84	2.5%
2020	12.94	1.8%
2021	8.94	2.8%
2021		

	Median	2021/20
PEGS	2.5	0.2

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