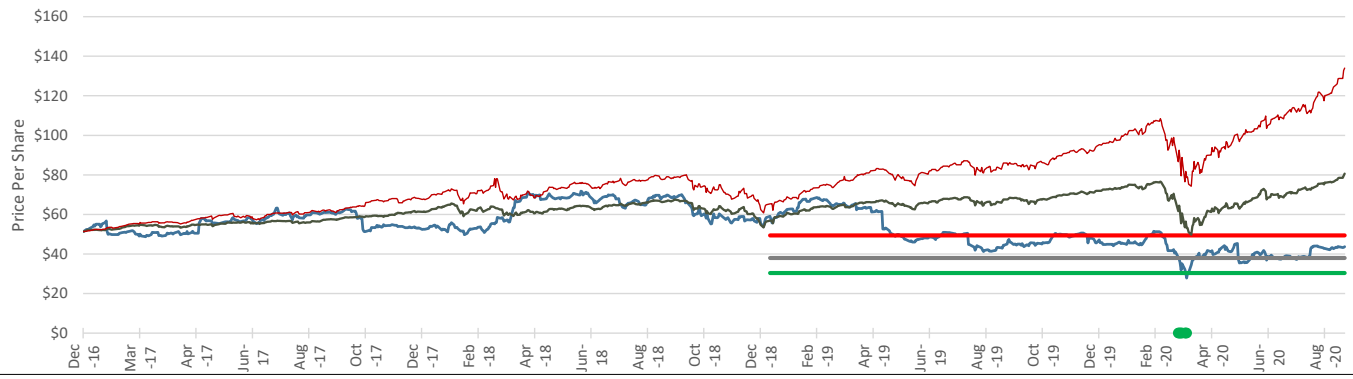
SEDOL/CUSIP	B142B38 / 204166102
Market Ticker	CVLT
Name	CommVault Systems, Inc.
Market/Sector Factor	**Influence**
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	Unfavorable
	Div Yield < Market Yield
	PER Bottom Decile
	Rev Gr Rate Slowing

Stock Summary

Market Capitalization	YIELD	PE	Return YTD	Current Dividend
MidCap	0.00	-337.33	-2.13	
Pricing		**% of Fair**	**Return 1YR**	**Revenue Influence**
Current Price	$ 43.69	115.0%	-3.08	Positive
OverValued	$ 49.40	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 45.60	C	12.89	Negative
Fair Value	$ 38.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 30.40	Normal	48%	Negative
Rev Gr Rnk 12/36/60	860/972/843	Stock Rating	Core	
EPS Gr Rnk 12/36/60	1152/222/190	Stock Status	HOLD	
Sector/Industry	Information Technology		Software & Services	

CommVault Systems, Inc. provides data management software applications and related services. The Company develops, markets, and sells a suite of data management software applications designed to protect and manage data throughout its lifecycle.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

B142B38

COMMVAULT SYSTEM

CommVault Systems, Inc. provides data management software applications and related services. The Company develops, markets, and sells a suite of data management software applications designed to protect and manage data throughout its lifecycle.

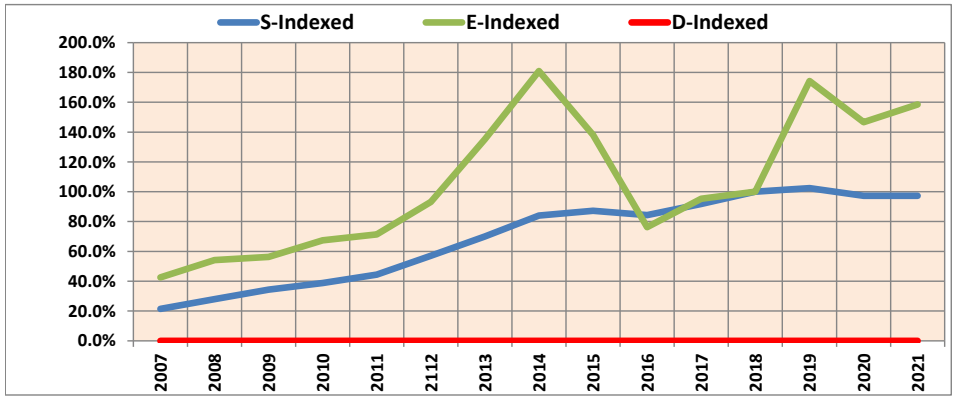
Country	US	**SEDOL**	B142B38
Groups	Information Technology	**Ticker**	CVLT US
	Software & Services	**Adjust?**	USD
	Software	**Mcap**	1.9
	Systems Software		
Web	www.commvault.com	**ADRS?**	N
ISIN	US2041661024		
Shares	4.6E+01		
Price	40.44		
PER fc	24.0		
Yield fc	#N/A N/A		

	Median	Low	Hi	StDev	StDevR
Sales%	10.9%	-4.9%	30.1%	11.6%	0.94
EPS%	13.9%	-44.8%	74.3%	29.9%	0.46
Div%				#DIV/0!	#VALUE!

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	151	196	241	272	312	401	492	590	612	592	645	702	719	684	683
Sales/s	3.24	4.22	5.19	5.87	6.72	8.64	10.61	12.72	13.19	12.76	13.89	15.13	15.50	14.73	14.72
EPS	0.45	0.57	0.59	0.71	0.75	0.98	1.42	1.90	1.45	0.80	1.00	1.05	1.83	1.54	1.67
DIV/S	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

S-Indexed	21.4%	27.9%	34.3%	38.8%	44.4%	57.1%	70.1%	84.0%	87.2%	84.3%	91.8%	100.0%	102.4%	97.4%	97.3%
E-Indexed	42.6%	54.2%	56.4%	67.4%	71.3%	93.1%	135.2%	181.0%	138.1%	76.2%	95.2%	100.0%	174.3%	146.7%	158.6%
D-Indexed															

Sales%		30.1%	23.1%	12.9%	14.5%	28.7%	22.8%	19.9%	3.7%	-3.3%	8.9%	8.9%	2.4%	-4.9%	-0.1%
EPS%		27.3%	4.0%	19.6%	5.8%	30.6%	45.2%	33.8%	-23.7%	-44.8%	25.0%	5.0%	74.3%	-15.8%	8.1%
Div%															



Rankings within Groups

	World	W-Plus	US	Sector
Summary	#N/A	26	#N/A	
Sales G	#N/A	20	#N/A	
Sales R	#N/A	17	#N/A	
EPS G	#N/A	27	#N/A	
EPS R	#N/A	32	#N/A	
Div G	#N/A		#N/A	
Div R	#N/A		#N/A	
PER	#N/A	59	#N/A	
Yield	#N/A		#N/A	
PEG1	#N/A	35	#N/A	
PEG2	#N/A	64	#N/A	

Payback years by …

Earnings	Dividend	Combined
12	0	12

	PER	YIELD
2016	50.55	0.0%
2017	40.44	0.0%
2018	38.51	0.0%
2019	22.10	0.0%
2020	26.26	0.0%
2021	24.29	0.0%
2022		
	Median	**2021/20**
PEGS	1.9	3.0

COMMVAULT SYSTEM

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