B0R80X9

DUFRY AG REG

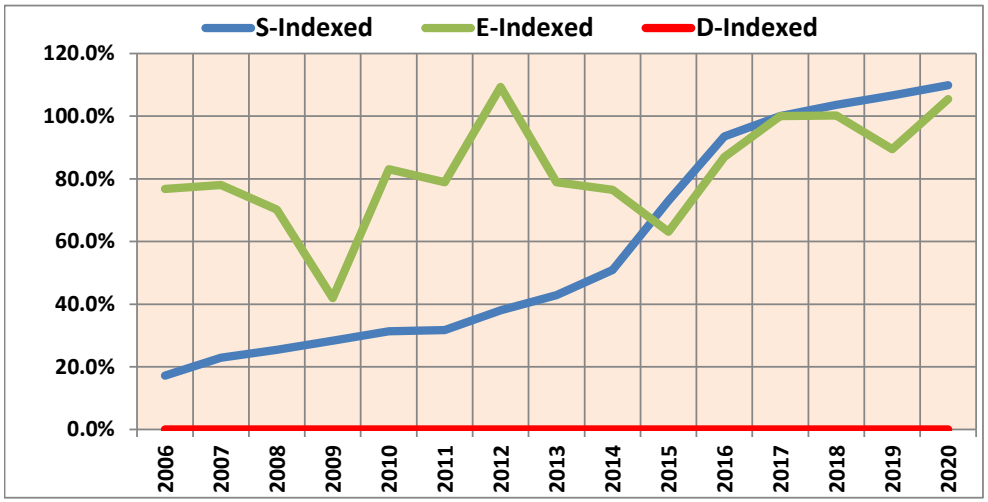
Dufry AG operates duty-free shops in countries such as Tunisia, Italy, Mexico, France, Russia, the United Arab Emirates, Singapore, the Caribbean and the United States.

Country	SZ		**SEDOL**	B0R80X9	
Groups	Consumer Discretionary		**Ticker**	DUFN SW	
	Retailing		**Adjust?**	CHF	
	Specialty Retail		**Mcap**	4.3	
	Specialty Stores				
Web	www.dufry.ch-		**ADRS?**	Y	
ISIN	CH0023405456				
Shares	5.1E+01		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	85.86	**Sales%**	11.3%	1.3%	43.4%	12.6%	0.90
PER fc	13.8	**EPS%**	-1.4%	-40.2%	98.1%	34.4%	-0.04
Yield fc	4.78	**Div%**	-7.3%	-100.0%	255.9%	114.0%	-0.06

YEAR	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Sales m	1438	1916	2128	2375	2621	2655	3181	3588	4260	6106	7829	8370	8668	8922	9197
Sales/s	28.44	37.89	42.09	46.97	51.83	52.50	62.91	70.96	84.23	120.75	154.81	165.52	171.42	176.43	181.88
EPS	5.92	6.02	5.41	3.24	6.41	6.09	8.43	6.09	5.90	4.87	6.71	7.72	7.74	6.90	8.14
DIV/S	1.16	1.37	1.08	0.14	0.51	0.08	0.00	0.00	0.00	0.00	0.00	0.00	3.75	4.02	4.39

S-Indexed	17.2%	22.9%	25.4%	28.4%	31.3%	31.7%	38.0%	42.9%	50.9%	73.0%	93.5%	100.0%	103.6%	106.6%	109.9%
E-Indexed	76.8%	78.1%	70.1%	41.9%	83.0%	78.9%	109.3%	78.9%	76.5%	63.1%	87.0%	100.0%	100.3%	89.4%	105.4%
D-Indexed	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Sales%		33.3%	11.1%	11.6%	10.4%	1.3%	19.8%	12.8%	18.7%	43.4%	28.2%	6.9%	3.6%	2.9%	3.1%
EPS%		1.7%	-10.1%	-40.2%	98.1%	-5.0%	38.6%	-27.8%	-3.1%	-17.5%	37.8%	15.0%	0.3%	-10.8%	17.9%
Div%		18.6%	-21.7%	-86.7%	255.9%	-83.9%	-100.0%							7.1%	9.3%



DUFRY AG REG

Rankings within Groups

	World	W-Plus
Summary	#N/A	61
Sales G	#N/A	21
Sales R	#N/A	24
EPS G	#N/A	89
EPS R	#N/A	85
Div G	#N/A	76
Div R	#N/A	76
PER	#N/A	39
Yield	#N/A	17
PEG1	#N/A	
PEG2	#N/A	

	PER	YIELD
2015	17.63	0.0%
2016	12.80	0.0%
2017	11.13	0.0%
2018	11.10	4.4%
2019	12.44	4.7%
2020	10.55	5.1%
2021		
	Median	**2019/8**
PEGS		

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