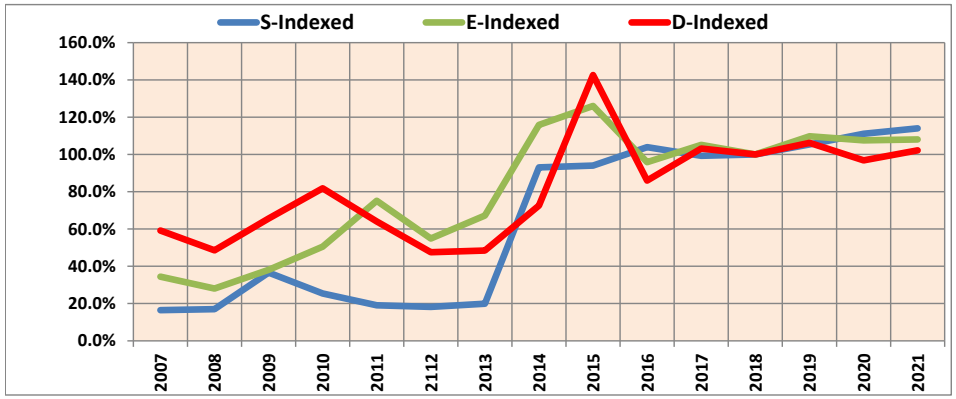
6411673

FUBON FINANCIAL

Fubon Financial Holding Co., Ltd. is a financial holding company, formed through the merger of Fubon Insurance, Fubon Securities, Fubon Commercial Bank, and Fubon Life Assurance.

Country	TA				**SEDOL**	6411673	
Groups	Financials				**Ticker**	2881 TT	
	Insurance				**Adjust?**	TWD	
	Insurance				**Mcap**	428.8	
	Life & Health Insurance						
Web	www.fubon.com				**ADRS?**	N	
ISIN	TW0002881000						
Shares	1.0E+04		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	41.90	**Sales%**	2.9%	-30.7%	368.0%	102.1%	0.03
PER fc	7.1	**EPS%**	9.2%	-26.9%	72.3%	28.4%	0.33
Yield fc	5.19	**Div%**	3.7%	-39.7%	96.3%	35.2%	0.10

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	69523	71729	154343	107024	80340	76973	83875	392505	397020	438564	418772	421932	444553	468574	481058
Sales/s	6.79	7.01	15.08	10.46	7.85	7.52	8.20	38.35	38.80	42.86	40.92	41.23	43.44	45.79	47.01
EPS	1.70	1.39	1.88	2.49	3.71	2.71	3.32	5.72	6.22	4.73	5.19	4.94	5.42	5.31	5.33
DIV/S	1.22	1.00	1.36	1.69	1.32	0.98	1.00	1.50	2.95	1.78	2.13	2.07	2.20	2.00	2.11
S-Indexed	16.5%	17.0%	36.6%	25.4%	19.0%	18.2%	19.9%	93.0%	94.1%	103.9%	99.3%	100.0%	105.4%	111.1%	114.0%
E-Indexed	34.4%	28.1%	38.2%	50.5%	75.1%	54.9%	67.3%	115.9%	126.0%	95.8%	105.2%	100.0%	109.8%	107.6%	108.0%
D-Indexed	59.2%	48.6%	65.7%	81.9%	64.0%	47.6%	48.4%	72.6%	142.6%	86.0%	103.1%	100.0%	106.3%	96.9%	102.2%
Sales%		3.2%	115.2%	-30.7%	-24.9%	-4.2%	9.0%	368.0%	1.2%	10.5%	-4.5%	0.8%	5.4%	5.4%	2.7%
EPS%		-18.5%	36.0%	32.3%	48.7%	-26.9%	22.5%	72.3%	8.7%	-24.0%	9.7%	-4.9%	9.8%	-2.0%	0.4%
Div%		-17.8%	35.1%	24.7%	-21.8%	-25.7%	1.8%	50.0%	96.3%	-39.7%	20.0%	-3.1%	6.3%	-8.9%	5.5%



Rankings within Groups

	World	W-Plus	TA	Sector
Summary	56	47	#N/A	
Sales G	70	68	#N/A	
Sales R	88	85	#N/A	
EPS G	48	46	#N/A	
EPS R	53	44	#N/A	
Div G	64	51	#N/A	
Div R	64	50	#N/A	
PER	7	5	#N/A	
Yield	16	11	#N/A	
PEG1	12	12	#N/A	
PEG2	84	74	#N/A	

Payback years by …

Earnings	Dividend	Combined
7	17	6

	PER	YIELD
2016	8.86	4.2%
2017	8.07	5.1%
2018	8.49	4.9%
2019	7.73	5.2%
2020	7.89	4.8%
2021	7.86	5.0%
2022		
	Median	**2021/20**
PEGS	0.9	20.9

FUBON FINANCIAL

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FUBON FINANCIAL HOLDING CO

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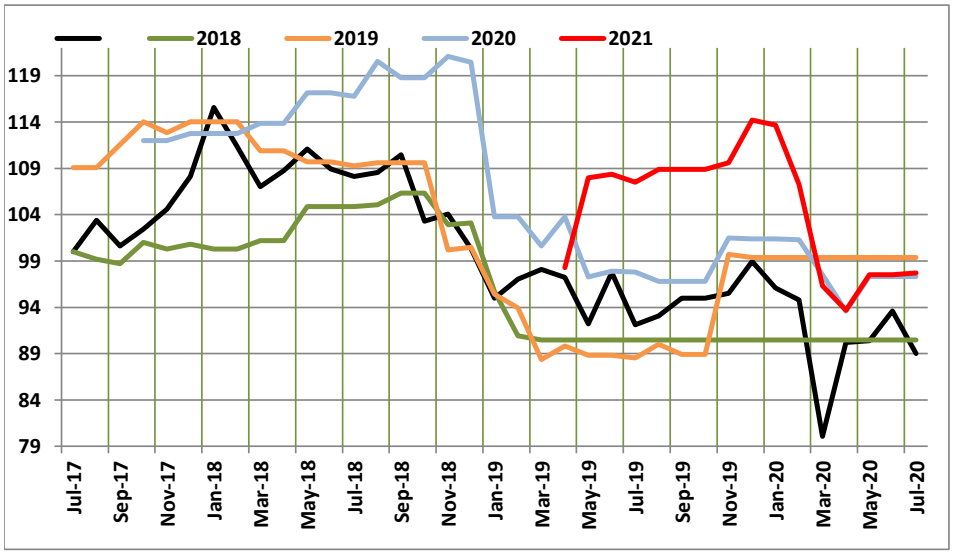
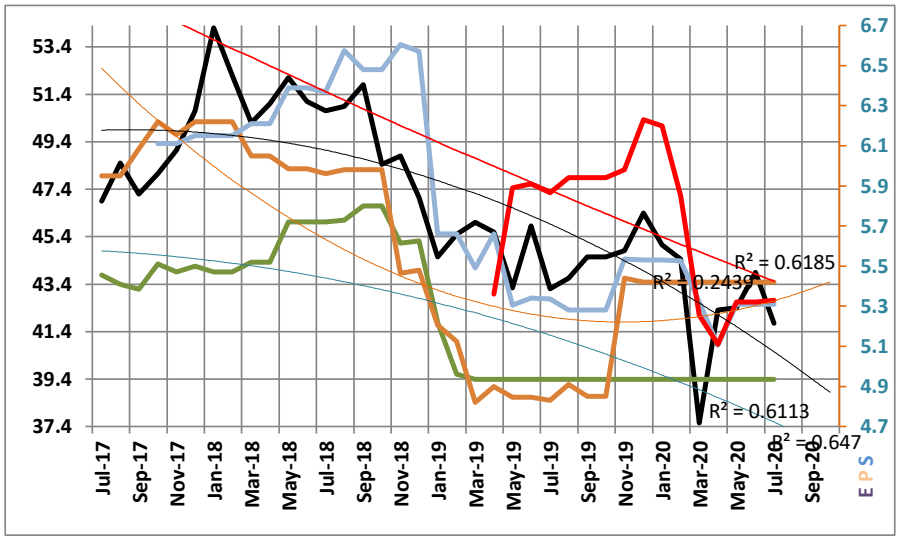
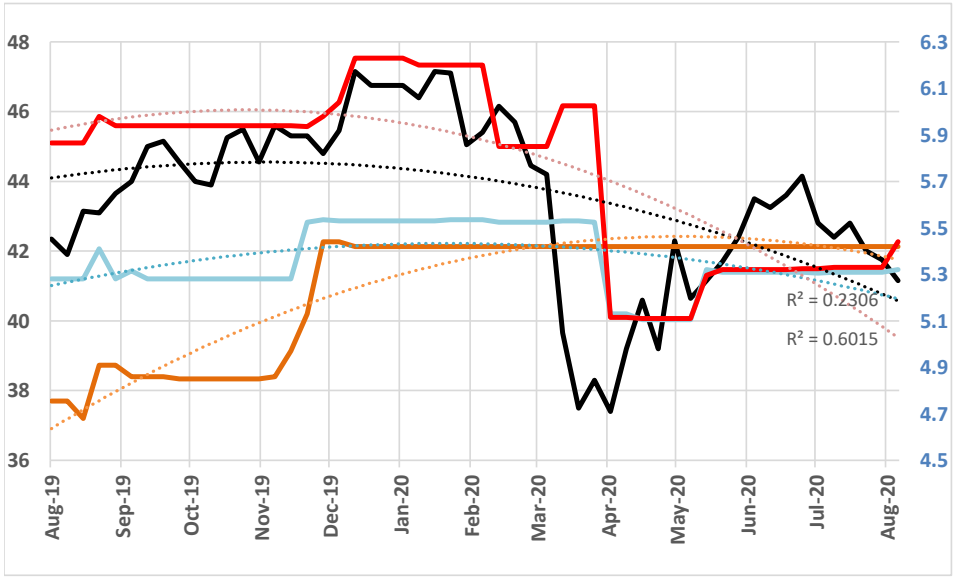
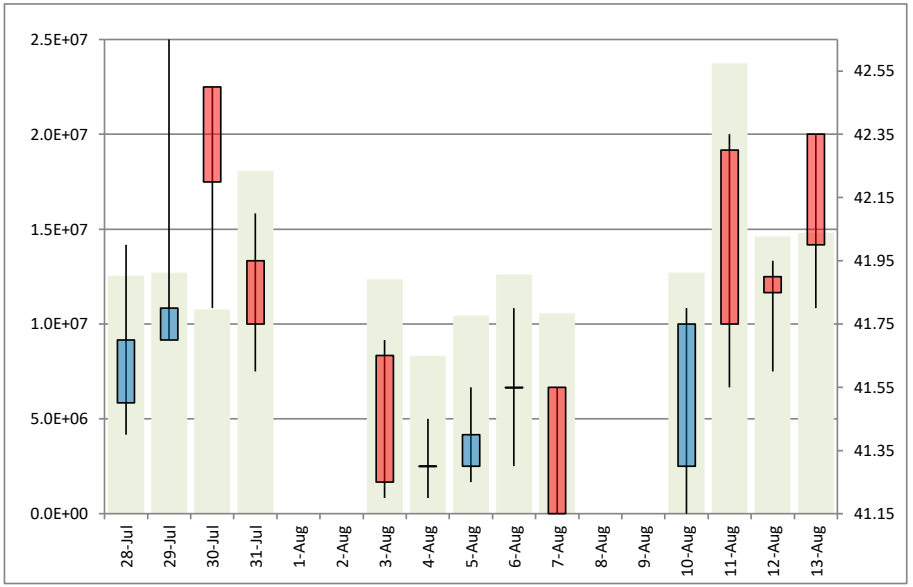
EPS Forecasts



Indexed: 3 Years



Actual: 3 Years

13-Aug-20 From High - Low -1.5% 2.1%