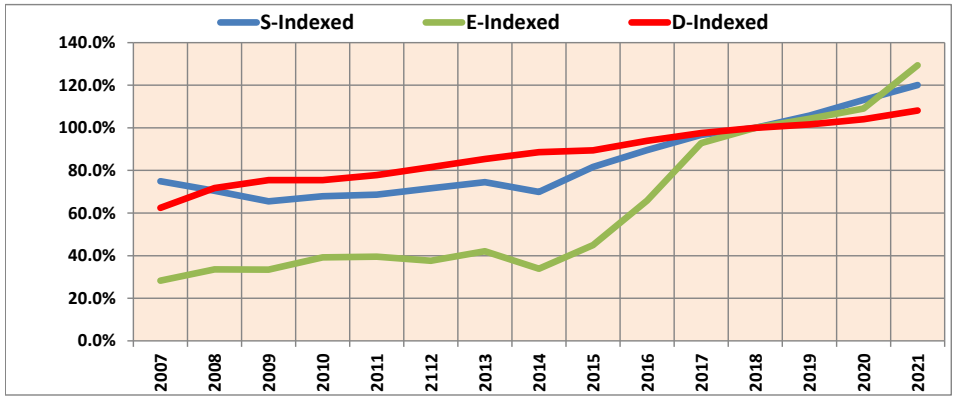
5596991

UCB SA

UCB SA is a biopharmaceutical company. The Company specializes in the treatment of central nervous system disorders and inflammatory diseases. UCB operates worldwide.

Country	BE				**SEDOL**	5596991	
Groups	Health Care				**Ticker**	UCB BB	
	Pharmaceuticals, Biotechnology				**Adjust?**	EUR	
	Pharmaceuticals				**Mcap**	19.0	
	Pharmaceuticals						
Web	www.ucb.com				**ADRS?**	Y	
ISIN	BE0003739530						
Shares	1.9E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	97.64	**Sales%**	4.1%	-7.1%	16.7%	6.5%	0.63
PER fc	19.3	**EPS%**	9.8%	-19.5%	46.6%	18.1%	0.54
Yield fc	1.37	**Div%**	3.9%	0.0%	14.8%	3.5%	1.11

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	3446	3241	3012	3121	3158	3292	3424	3217	3753	4119	4445	4599	4862	5203	5523
Sales/s	17.72	16.66	15.48	16.05	16.24	16.93	17.60	16.54	19.30	21.18	22.85	23.64	24.99	26.75	28.39
EPS	1.31	1.55	1.55	1.82	1.83	1.74	1.95	1.57	2.08	3.05	4.30	4.63	4.83	5.05	5.99
DIV/S	0.77	0.88	0.93	0.93	0.96	1.00	1.05	1.09	1.10	1.16	1.20	1.23	1.25	1.28	1.33
S-Indexed	74.9%	70.5%	65.5%	67.9%	68.7%	71.6%	74.5%	69.9%	81.6%	89.6%	96.7%	100.0%	105.7%	113.1%	120.1%
E-Indexed	28.3%	33.5%	33.5%	39.2%	39.6%	37.6%	42.1%	33.9%	44.9%	65.9%	92.9%	100.0%	104.2%	109.1%	129.4%
D-Indexed	62.4%	71.7%	75.4%	75.4%	77.8%	81.5%	85.4%	88.6%	89.4%	93.9%	97.6%	100.0%	101.6%	104.1%	108.1%
Sales%		-5.9%	-7.1%	3.6%	1.2%	4.2%	4.0%	-6.1%	16.7%	9.8%	7.9%	3.5%	5.7%	7.0%	6.1%
EPS%		18.6%	-0.3%	17.2%	0.9%	-5.0%	12.0%	-19.5%	32.5%	46.6%	41.0%	7.7%	4.2%	4.7%	18.6%
Div%		14.8%	5.2%	0.0%	3.1%	4.8%	4.7%	3.8%	0.9%	5.0%	3.9%	2.5%	1.6%	2.4%	3.9%



Rankings within Groups

	World	W-Plus	BE	Sector
Summary	40	31	#N/A	
Sales G	60	57	#N/A	
Sales R	35	29	#N/A	
EPS G	46	44	#N/A	
EPS R	34	26	#N/A	
Div G	64	50	#N/A	
Div R	12	9	#N/A	
PER	50	43	#N/A	
Yield	73	55	#N/A	
PEG1	38	34	#N/A	
PEG2	39	35	#N/A	

Payback years by …

Earnings	Dividend	Combined
14	0	13

	PER	YIELD
2016	32.01	1.2%
2017	22.71	1.2%
2018	21.09	1.3%
2019	20.24	1.3%
2020	19.33	1.3%
2021	16.30	1.4%
2022		
	Median	**2021/20**
PEGS	2.0	0.9

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