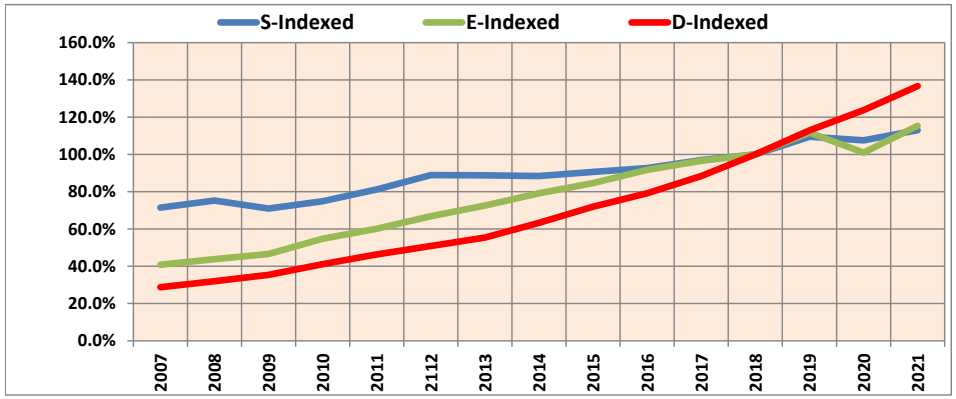
4519579

KERRY GROUP A

Kerry Group PLC is a major international food corporation. The Group develops, manufactures, and delivers innovative taste solutions and nutritional and functional ingredients for the food, beverage, and pharmaceutical industries. The Group also manufactures added value brands and customer branded chilled foods to the UK and Irish consumer food markets.

Country	IR					**SEDOL**	4519579		
Groups	Consumer Staples					**Ticker**	KYG ID		
	Food, Beverage & Tobacco					**Adjust?**	EUR		
	Food Products					**Mcap**	19.5		
	Packaged Foods & Meats								
Web	www.kerrygroup.com					**ADRS?**	Y		
ISIN	IE0004906560								
Shares	1.8E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**		
Price	110.30	**Sales%**	3.9%	-5.8%	9.5%	4.4%	0.88		
PER fc	31.8	**EPS%**	8.5%	-9.6%	17.6%	6.2%	1.37		
Yield fc	0.74	**Div%**	11.4%	8.8%	16.3%	2.1%	5.44		

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	4701	4951	4665	4922	5343	5841	5837	5810	5956	6091	6372	6572	7198	7069	7430
Sales/s	26.61	28.02	26.40	27.86	30.24	33.06	33.03	32.88	33.71	34.47	36.06	37.19	40.74	40.00	42.05
EPS	1.43	1.54	1.64	1.93	2.11	2.35	2.55	2.78	2.97	3.22	3.39	3.51	3.92	3.55	4.05
DIV/S	0.20	0.22	0.25	0.29	0.32	0.35	0.39	0.44	0.50	0.55	0.62	0.70	0.79	0.86	0.95
S-Indexed	71.5%	75.3%	71.0%	74.9%	81.3%	88.9%	88.8%	88.4%	90.6%	92.7%	97.0%	100.0%	109.5%	107.6%	113.0%
E-Indexed	40.9%	43.8%	46.6%	54.8%	60.1%	66.9%	72.6%	79.2%	84.6%	91.7%	96.6%	100.0%	111.7%	101.0%	115.4%
D-Indexed	28.8%	31.9%	35.4%	41.2%	46.3%	50.9%	55.4%	63.3%	71.9%	79.1%	88.5%	100.0%	112.9%	123.7%	136.7%
Sales%		5.3%	-5.8%	5.5%	8.6%	9.3%	-0.1%	-0.5%	2.5%	2.3%	4.6%	3.1%	9.5%	-1.8%	5.1%
EPS%		7.3%	6.4%	17.6%	9.6%	11.3%	8.6%	9.0%	6.8%	8.4%	5.3%	3.5%	11.7%	-9.6%	14.2%
Div%		11.0%	10.8%	16.3%	12.6%	9.9%	8.8%	14.3%	13.6%	10.0%	11.8%	13.0%	12.9%	9.6%	10.5%



Rankings within Groups

	World	W-Plus	IR	Sector
Summary	37	33	#N/A	
Sales G	63	59	#N/A	
Sales R	23	18	#N/A	
EPS G	52	50	#N/A	
EPS R	6	4	#N/A	
Div G	25	18	#N/A	
Div R	0	0	#N/A	
PER	72	68	#N/A	
Yield	82	66	#N/A	
PEG1	60	57	#N/A	
PEG2	58	54	#N/A	

Payback years by …

Earnings	Dividend	Combined
17	28	15

	PER	YIELD
2016	34.25	0.5%
2017	32.54	0.6%
2018	31.42	0.6%
2019	28.14	0.7%
2020	31.11	0.8%
2021	27.23	0.9%
2022		
	Median	**2021/20**
PEGS	3.7	1.9

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Date 9-Oct-2020 Version… - 25

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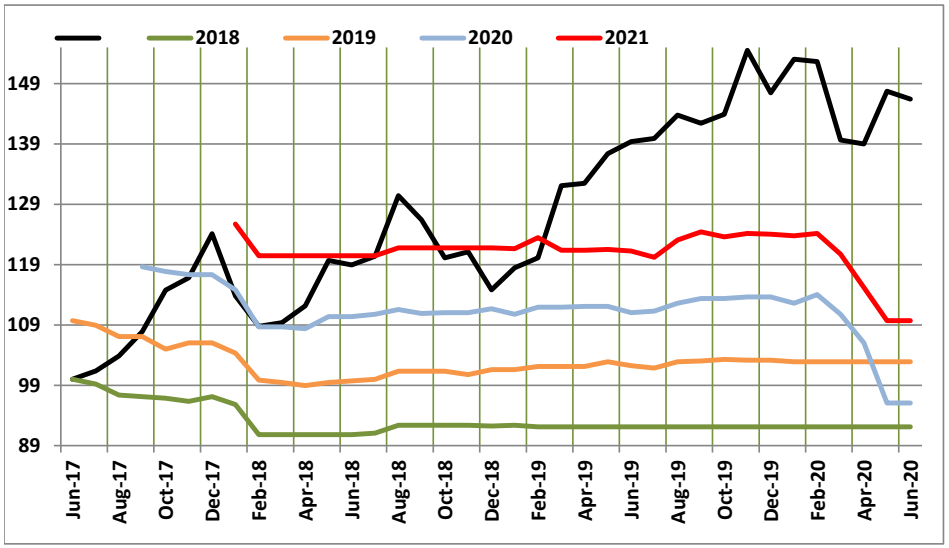
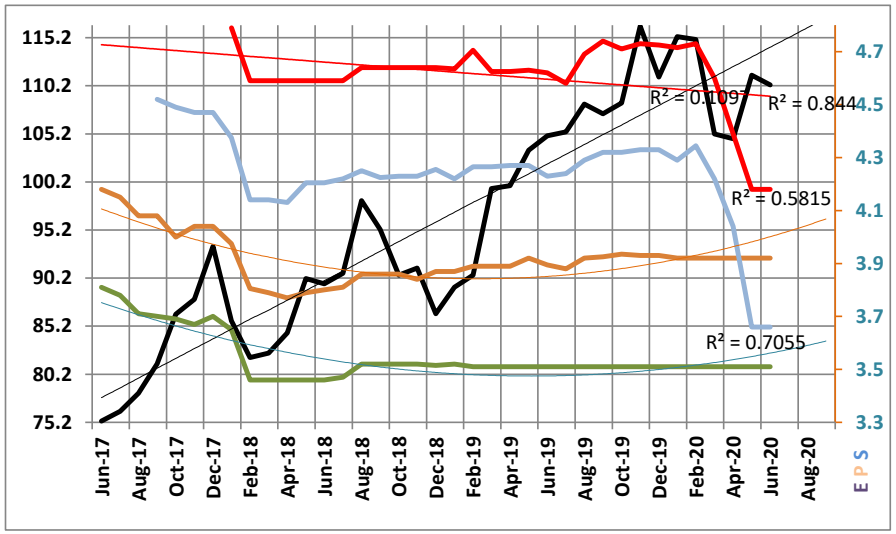
EPS Forecasts

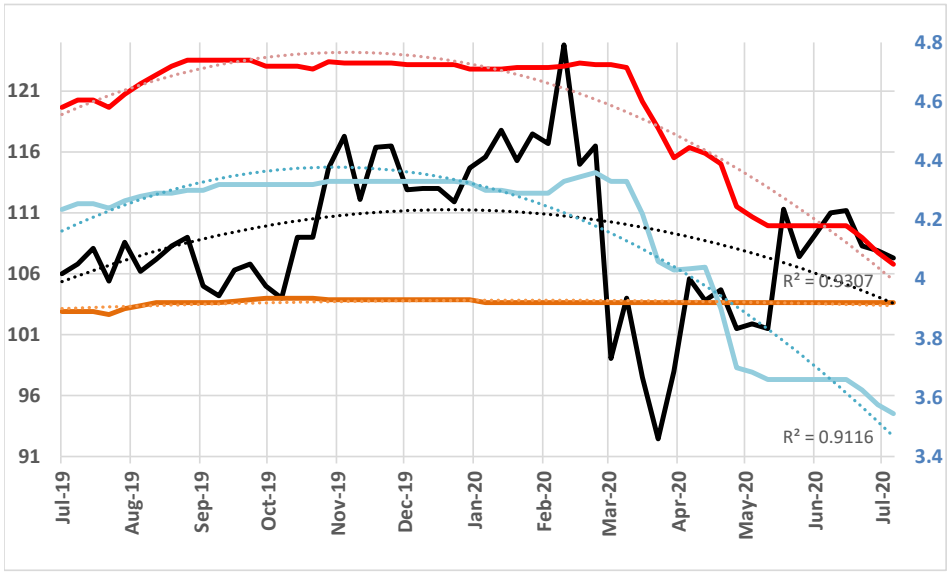


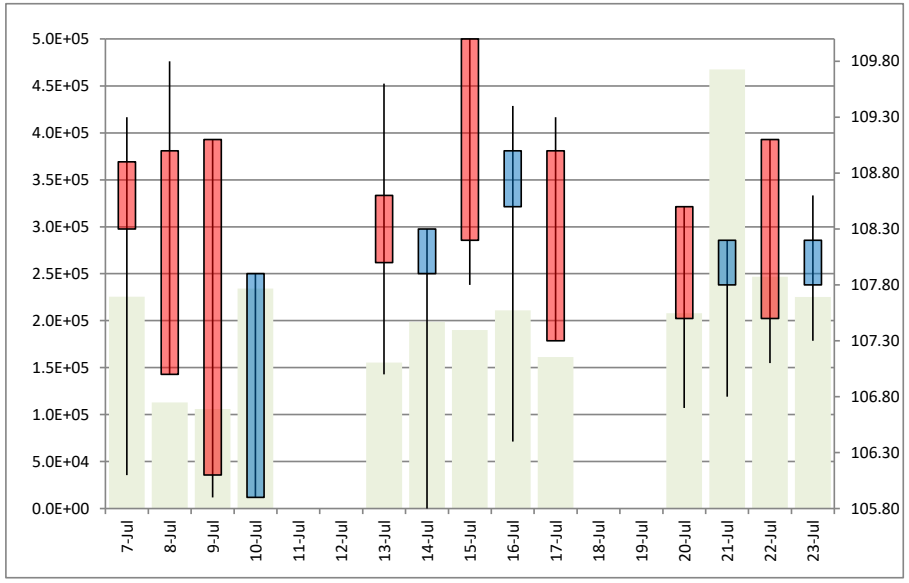
Indexed: 3 Years



Actual: 3 Years

23-Jul-20 From **High** - **Low** -1.6% 2.3%





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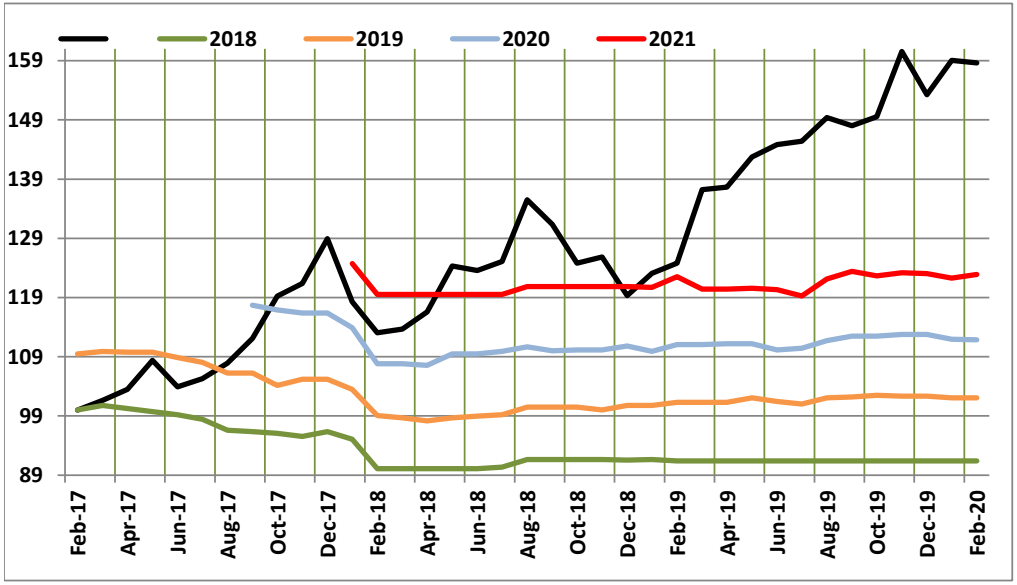
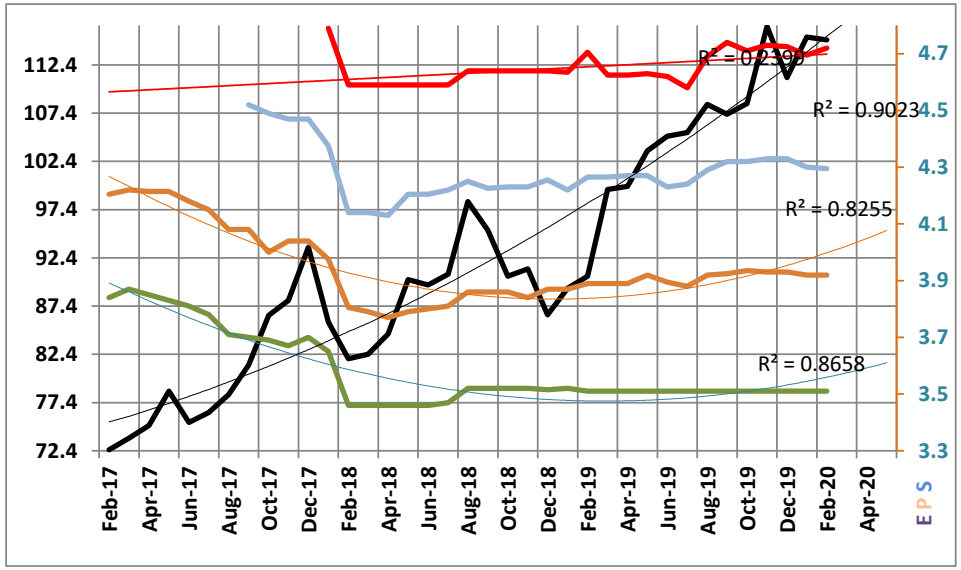
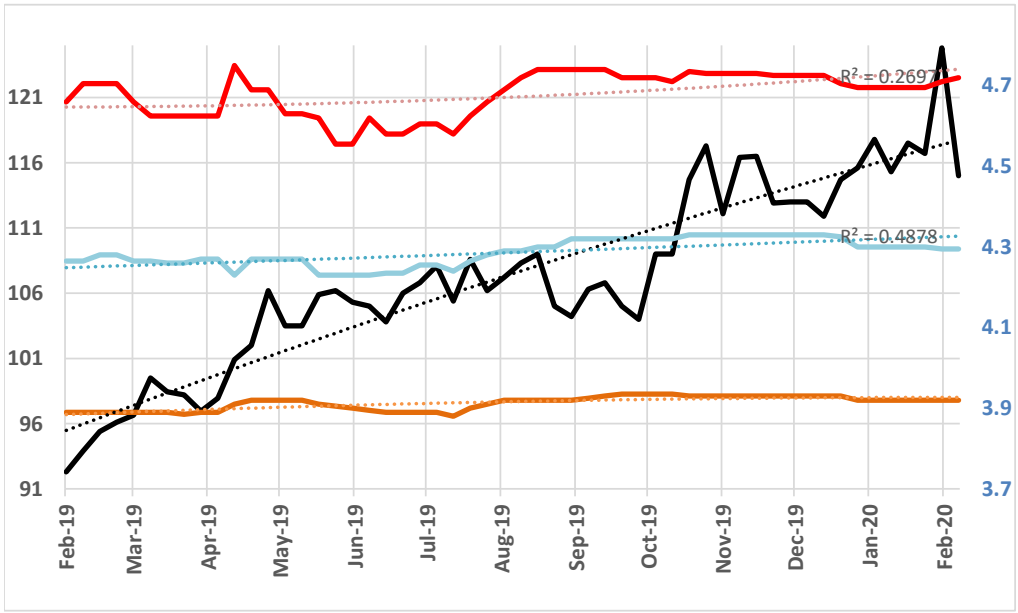
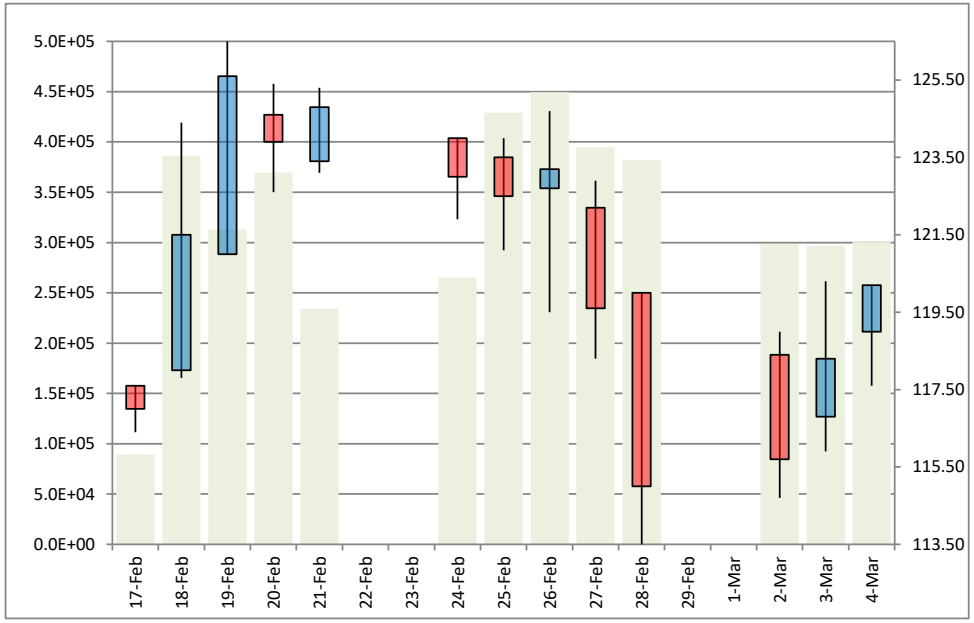
EPS Forecasts



Indexed: 3 Years



Actual: 3 Years



From High - Low -5.0% 5.9%