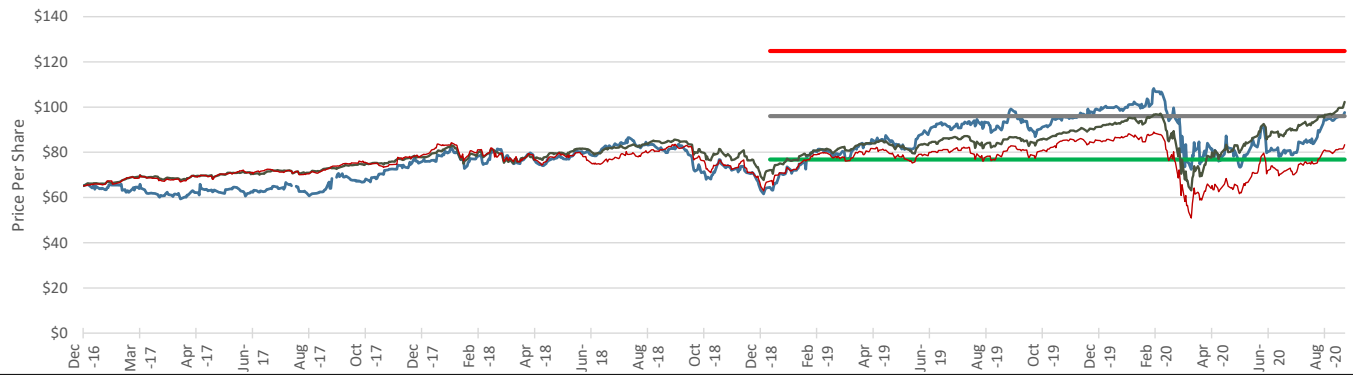
SEDOL/CUSIP	2943620 / 942749102
Market Ticker	WTS
Name	Watts Water Tech Inc
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain
Fair Value Influence	
Favorable	Unfavorable
Free Cash Fl/sh Top Quartile	Div Yield < Market Yield
	Rev Gr Rate Slowing

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
SmallCap	0.94	25.91	-2.14	0.92
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 97.63	101.7%	4.98	Negative
OverValued	$ 124.80	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 115.20	B	20.53	Neutral
Fair Value	$ 96.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 76.80	Normal	45%	Positive
Rev Gr Rnk 12/36/60	967/843/1000	Stock Rating	Market	
EPS Gr Rnk 12/36/60	840/454/497	Stock Status	HOLD	
Sector/Industry	Industrials		Capital Goods	

Watts Water Technologies, Inc. designs, manufactures, and sells a line of products to the water regulation and control markets. The Company has manufacturing plants and distribution channels in the United States, Canada, and Europe, as well as a joint venture in The People's Republic of China.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

2943620

WATTS WATER TE A

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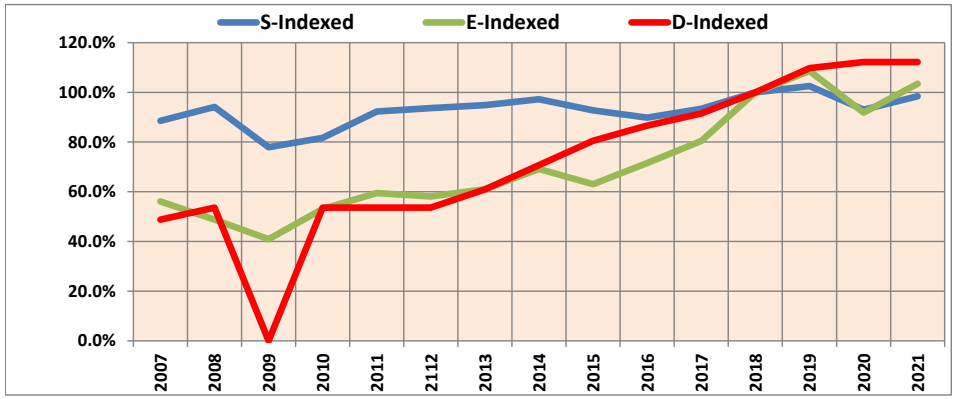
Country	US	**SEDOL**	2943620
Groups	Industrials	**Ticker**	WTS US
	Capital Goods	**Adjust?**	USD
	Machinery	**Mcap**	3.4
	Industrial Machinery		
Web	www.wattswater.com	**ADRS?**	N
ISIN	US9427491025		
Shares	2.7E+01		
Price	101.78		
PER fc	29.0		
Yield fc	0.90		

	Median	Low	Hi	StDev	StDevR
Sales%	2.5%	-17.2%	13.0%	7.6%	0.33
EPS%	10.3%	-16.1%	29.8%	14.5%	0.71
Div%	7.6%	-100.0%	16.0%	30.3%	0.25

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	1380	1467	1214	1273	1438	1460	1479	1515	1445	1400	1456	1559	1598	1450	1534
Sales/s	50.29	53.44	44.24	46.38	52.40	53.19	53.89	55.20	52.65	51.01	53.05	56.78	58.22	52.83	55.89
EPS	2.09	1.82	1.53	1.98	2.22	2.17	2.28	2.58	2.35	2.67	3.00	3.73	4.05	3.43	3.86
DIV/S	0.40	0.44	0.00	0.44	0.44	0.44	0.50	0.58	0.66	0.71	0.75	0.82	0.90	0.92	0.92

S-Indexed	88.6%	94.1%	77.9%	81.7%	92.3%	93.7%	94.9%	97.2%	92.7%	89.8%	93.4%	100.0%	102.5%	93.0%	98.4%
E-Indexed	56.1%	48.7%	40.9%	53.1%	59.5%	58.1%	61.0%	69.2%	63.0%	71.6%	80.4%	100.0%	108.6%	91.8%	103.5%
D-Indexed	48.8%	53.7%		53.7%	53.7%	53.7%	61.0%	70.7%	80.5%	86.6%	91.5%	100.0%	109.8%	112.2%	112.2%

Sales%		6.3%	-17.2%	4.8%	13.0%	1.5%	1.3%	2.4%	-4.6%	-3.1%	4.0%	7.0%	2.5%	-9.3%	5.8%
EPS%		-13.1%	-16.1%	29.8%	12.1%	-2.4%	5.0%	13.4%	-8.9%	13.6%	12.4%	24.3%	8.6%	-15.4%	12.7%
Div%		10.0%	-100.0%		0.0%	0.0%	13.6%	16.0%	13.8%	7.6%	5.6%	9.3%	9.8%	2.2%	0.0%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	#N/A	56	#N/A	
Sales G	#N/A	72	#N/A	
Sales R	#N/A	53	#N/A	
EPS G	#N/A	41	#N/A	
EPS R	#N/A	18	#N/A	
Div G	#N/A	34	#N/A	
Div R	#N/A	37	#N/A	
PER	#N/A	64	#N/A	
Yield	#N/A	62	#N/A	
PEG1	#N/A	46	#N/A	
PEG2	#N/A	54	#N/A	

Payback years by …

Earnings	Dividend	Combined
17	31	15

	PER	YIELD
2016	38.12	0.7%
2017	33.93	0.7%
2018	27.29	0.8%
2019	25.13	0.9%
2020	29.72	0.9%
2021	26.37	0.9%
2022		

	Median	2021/20
PEGS	2.9	2.1

WATTS WATER TE A

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