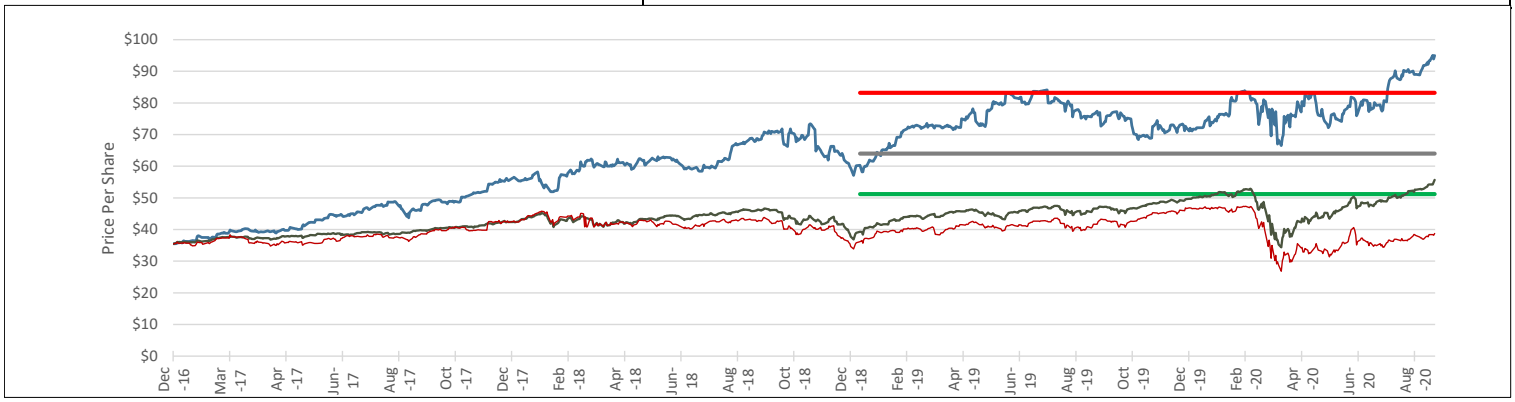
SEDOL/CUSIP	2705024 / 743315103
Market Ticker	PGR
Name	Progressive Corp.
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	Unfavorable
Rev Gr Rate Increasing	Div Yield < Market Yield
EBIT/sh Top Decile	PER Bottom Decile
EBITDA/sh Top Decile	
Free Cash Fl/sh Top Decile	

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
LargeCap	0.42	137.11	31.23	0.40
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 95.00	148.4%	22.75	Positive
OverValued	$ 83.20	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 76.80	A	18.59	Positive
Fair Value	$ 64.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 51.20	High	51%	Negative
Rev Gr Rnk 12/36/60	31/255/340	Stock Rating	Core	
EPS Gr Rnk 12/36/60	286/31/149	Stock Status	HOLD	
Sector/Industry	Financials		Insurance	

The Progressive Corporation is an insurance holding company. The Company, through its subsidiaries, provide personal and commercial automobile insurance and other specialty property-casualty insurance and related services throughout the United States.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

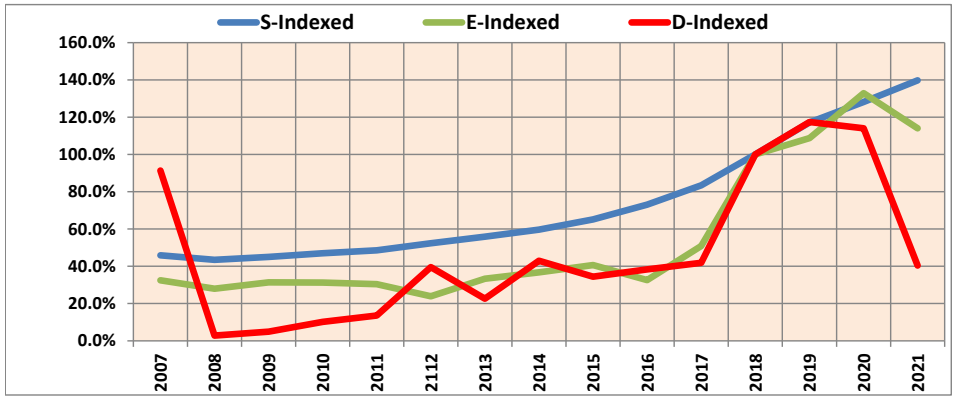
2705024

PROGRESSIVE CORP

The Progressive Corporation is an insurance holding company. The Company, through its subsidiaries, provide personal and commercial automobile insurance and other specialty property-casualty insurance and related services throughout the United States.

Country	US			**SEDOL**	2705024
Groups	Financials			**Ticker**	PGR US
	Insurance			**Adjust?**	USD
	Insurance			**Mcap**	55.2
	Property & Casualty Insurance				
Web	www.progressivecommercial.com			**ADRS?**	N
ISIN	US7433151039				
Shares	5.9E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	94.21	**Sales%**	8.3%	-5.2%	19.8%	6.3%	1.32
PER fc	13.9	**EPS%**	9.4%	-21.2%	96.3%	32.6%	0.29
Yield fc	2.80	**Div%**	14.3%	-96.9%	191.7%	80.5%	0.18

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	14585	13830	14329	14935	15459	16635	17768	18973	20731	23231	26550	31807	37283	40783	44457
Sales/s	24.91	23.62	24.47	25.50	26.40	28.41	30.34	32.40	35.40	39.67	45.34	54.31	63.67	69.64	75.92
EPS	1.56	1.34	1.51	1.50	1.46	1.15	1.60	1.76	1.95	1.56	2.44	4.79	5.21	6.37	5.46
DIV/S	2.13	0.07	0.11	0.24	0.32	0.92	0.53	1.00	0.80	0.89	0.98	2.33	2.73	2.65	0.94
S-Indexed	45.9%	43.5%	45.1%	47.0%	48.6%	52.3%	55.9%	59.7%	65.2%	73.0%	83.5%	100.0%	117.2%	128.2%	139.8%
E-Indexed	32.5%	28.0%	31.4%	31.3%	30.4%	23.9%	33.4%	36.7%	40.7%	32.6%	50.9%	100.0%	108.8%	132.9%	114.0%
D-Indexed	91.4%	2.8%	4.9%	10.2%	13.5%	39.5%	22.6%	43.0%	34.4%	38.3%	41.9%	100.0%	117.4%	114.0%	40.4%
Sales%		-5.2%	3.6%	4.2%	3.5%	7.6%	6.8%	6.8%	9.3%	12.1%	14.3%	19.8%	17.2%	9.4%	9.0%
EPS%		-13.6%	12.1%	-0.4%	-2.9%	-21.2%	39.6%	10.0%	10.8%	-20.0%	56.4%	96.3%	8.8%	22.2%	-14.2%
Div%		-96.9%	72.7%	107.0%	33.5%	191.7%	-42.9%	90.5%	-20.0%	11.3%	9.6%	138.5%	17.4%	-2.9%	-64.5%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	18	14	11	
Sales G	34	31	24	
Sales R	12	9	9	
EPS G	48	46	47	
EPS R	56	48	55	
Div G	16	11	12	
Div R	57	43	57	
PER	25	25	15	
Yield	47	32	46	
PEG1	24	27	19	
PEG2				

Payback years by …

Earnings	Dividend	Combined
12	17	10

	PER	YIELD
2016	60.39	0.9%
2017	38.61	1.0%
2018	19.67	2.5%
2019	18.08	2.9%
2020	14.80	2.8%
2021	17.25	1.0%
2022		
	Median	**2021/20**
PEGS	1.6	

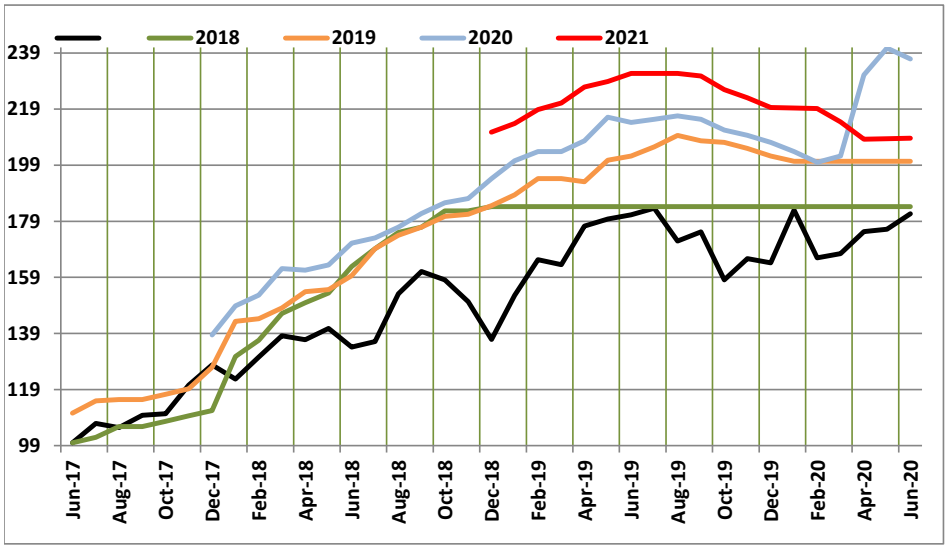
PROGRESSIVE CORP

Date 9-Oct-2020 Version… - 25

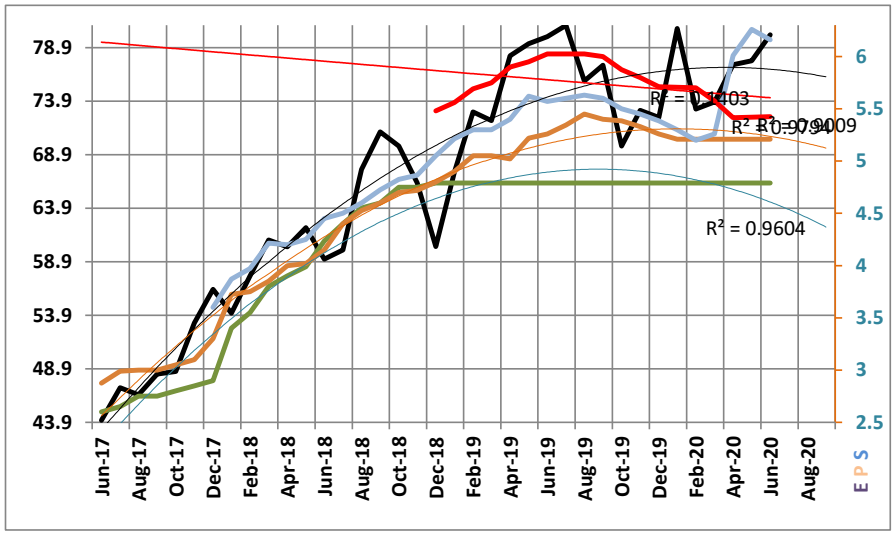
PROGRESSIVE CORP

PGR US 2705024

EPS Forecasts

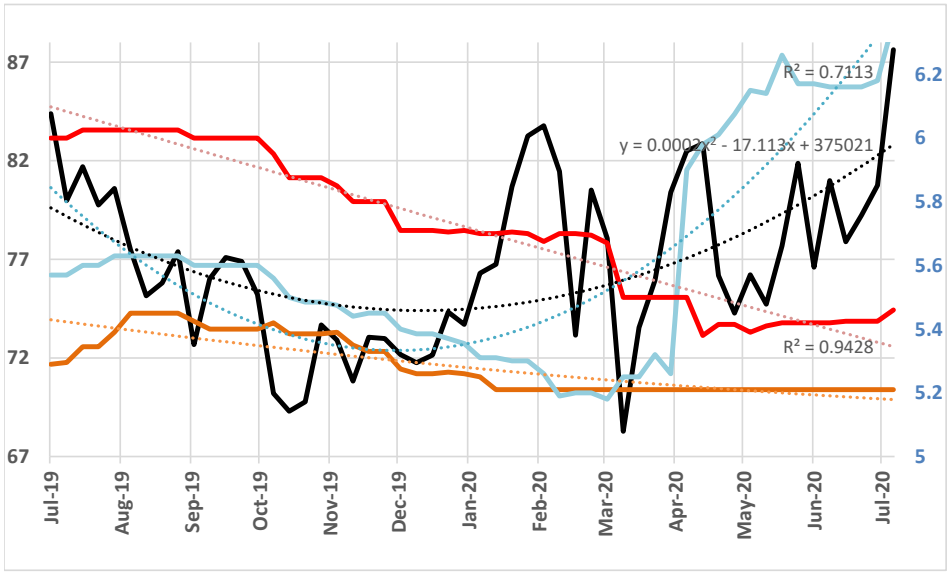


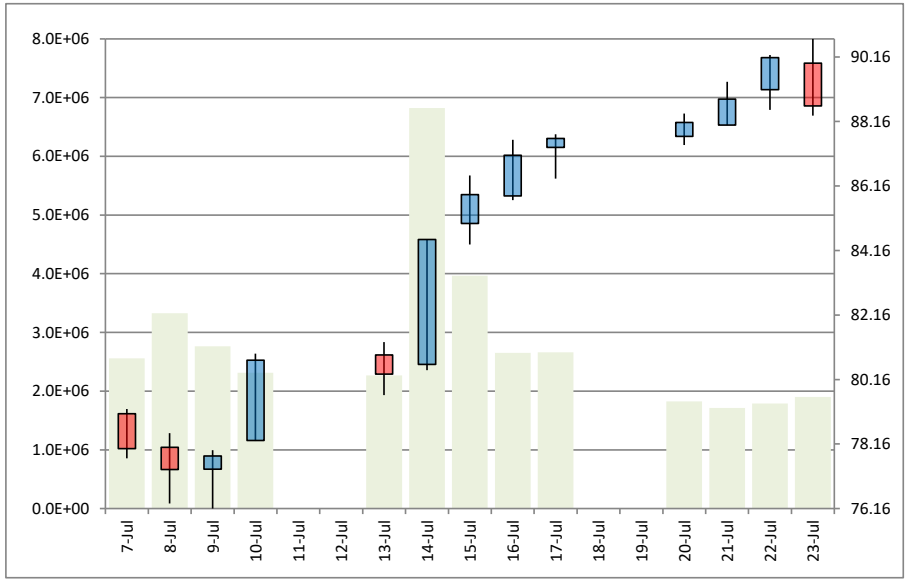
Indexed: 3 Years



Actual: 3 Years

23-Jul-20 From **High** - **Low** **-2.3%** **16.4%**





2705024

PROGRESSIVE CORP

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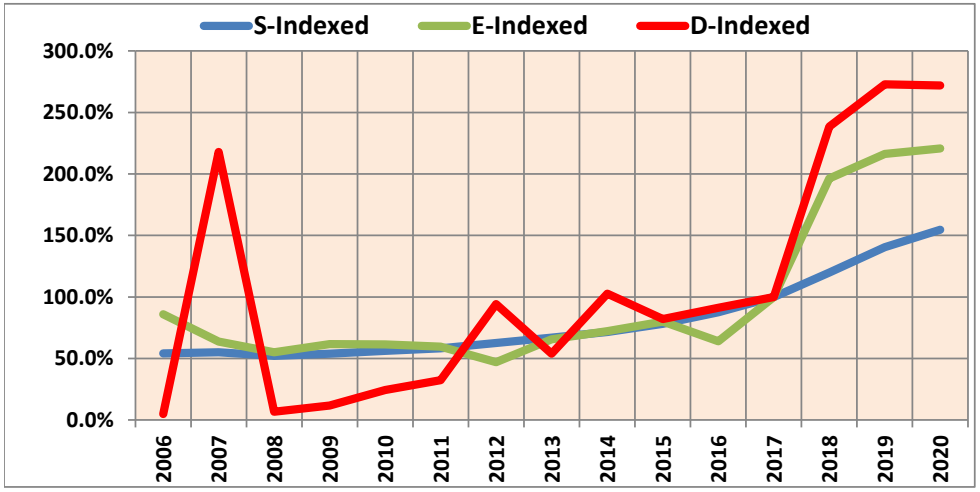
Country	US		**SEDOL**	2705024	
Groups	Financials		**Ticker**	PGR US	
	Insurance		**Adjust?**	USD	
	Insurance		**Mcap**	42.5	
	Property & Casualty Insurance				
Web	www.progressive.com		**ADRS?**	N	
ISIN	US7433151039				
Shares	5.8E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	72.73	**Sales%**	7.2%	-5.2%	19.8%	6.5%	1.10
PER fc	13.5	**EPS%**	6.0%	-25.9%	96.3%	33.4%	0.18
Yield fc	3.66	**Div%**	23.9%	-96.9%	4421.3%	1173.6%	0.02

YEAR	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Sales m	14344	14585	13830	14329	14935	15459	16635	17768	18973	20731	23231	26550	31807	37283	41049
Sales/s	24.54	24.95	23.66	24.51	25.55	26.44	28.46	30.39	32.45	35.46	39.74	45.41	54.41	63.78	70.22
EPS	2.10	1.56	1.34	1.51	1.50	1.46	1.15	1.60	1.76	1.95	1.56	2.44	4.79	5.28	5.39
DIV/S	0.05	2.13	0.07	0.11	0.24	0.32	0.92	0.53	1.00	0.80	0.89	0.98	2.33	2.66	2.65

S-Indexed	54.0%	54.9%	52.1%	54.0%	56.3%	58.2%	62.7%	66.9%	71.5%	78.1%	87.5%	100.0%	119.8%	140.4%	154.6%
E-Indexed	86.0%	63.7%	55.0%	61.7%	61.4%	59.6%	47.0%	65.6%	72.1%	79.9%	63.9%	100.0%	196.3%	216.2%	220.7%
D-Indexed	4.8%	217.9%	6.8%	11.7%	24.2%	32.3%	94.3%	53.8%	102.6%	82.1%	91.3%	100.0%	238.5%	272.8%	271.8%

Sales%		1.7%	-5.2%	3.6%	4.2%	3.5%	7.6%	6.8%	6.8%	9.3%	12.1%	14.3%	19.8%	17.2%	10.1%
EPS%		-25.9%	-13.6%	12.1%	-0.4%	-2.9%	-21.2%	39.6%	10.0%	10.8%	-20.0%	56.4%	96.3%	10.1%	2.1%
Div%		4421.3%	-96.9%	72.7%	107.0%	33.5%	191.7%	-42.9%	90.5%	-20.0%	11.3%	9.6%	138.5%	14.4%	-0.4%



PROGRESSIVE CORP

Rankings within Groups

	World	W-Plus
Summary	23	17
Sales G	40	39
Sales R	19	18
EPS G	63	62
EPS R	64	60
Div G	5	4
Div R	80	67
PER	34	38
Yield	29	25
PEG1	42	44
PEG2	20	22

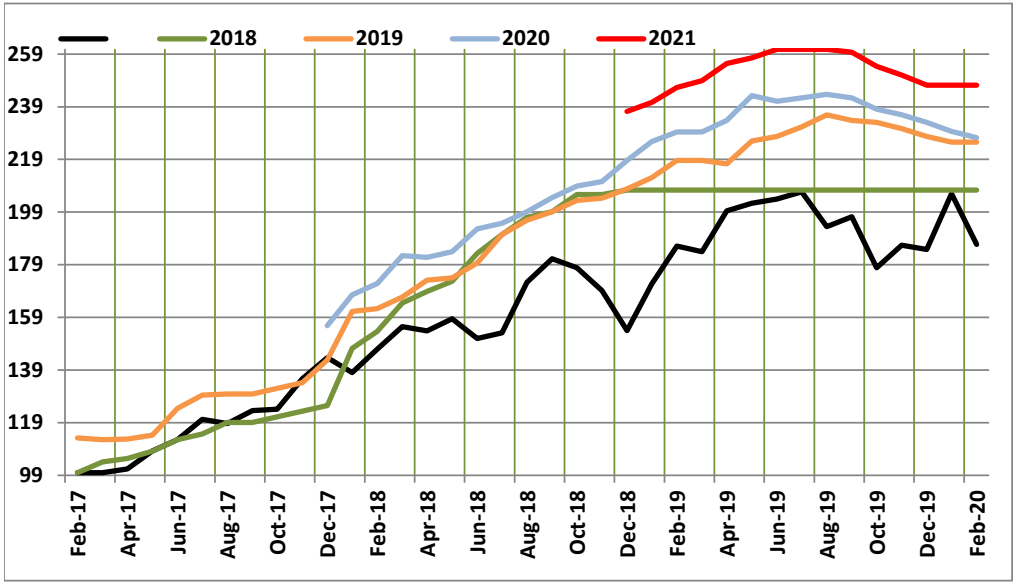
	PER	YIELD
2015	37.29	1.1%
2016	46.62	1.2%
2017	29.81	1.3%
2018	15.18	3.2%
2019	13.79	3.7%
2020	13.51	3.6%
2021		
	Median	**2019/8**
PEGS	2.3	1.4

Date 11-Jan-2020 Version…28 - 18

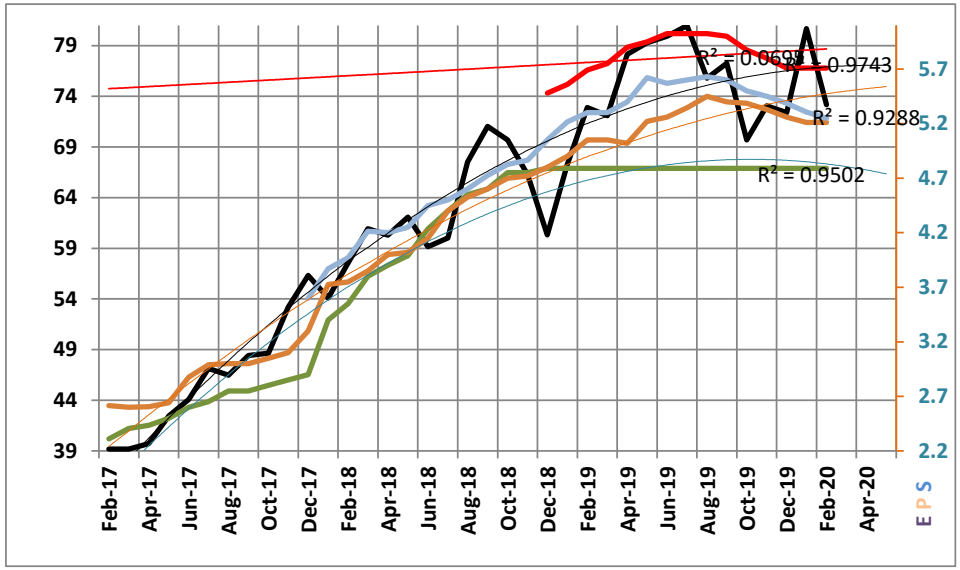
PROGRESSIVE CORP

PGR US 2705024 PGR

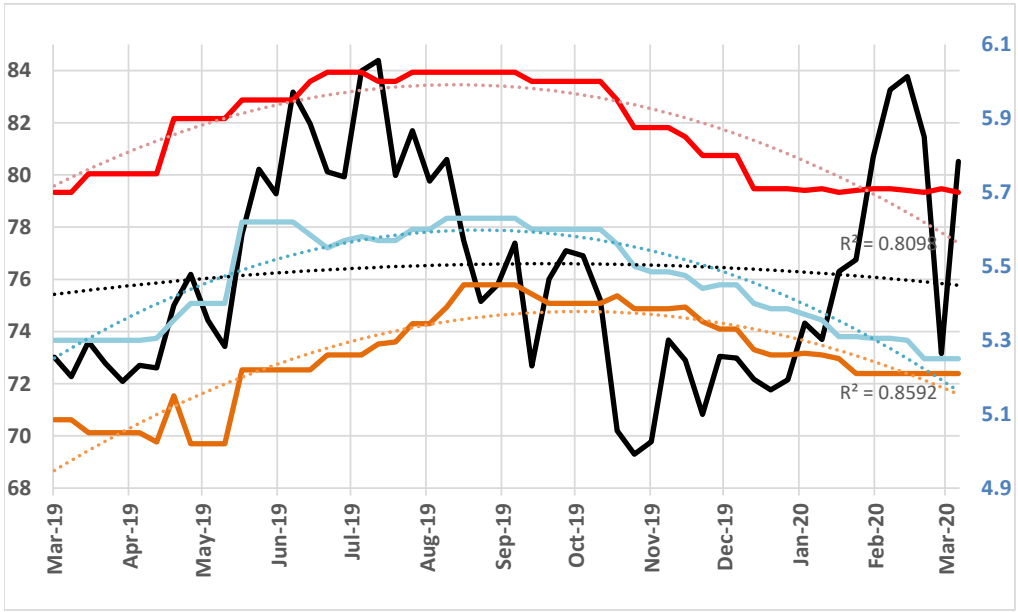
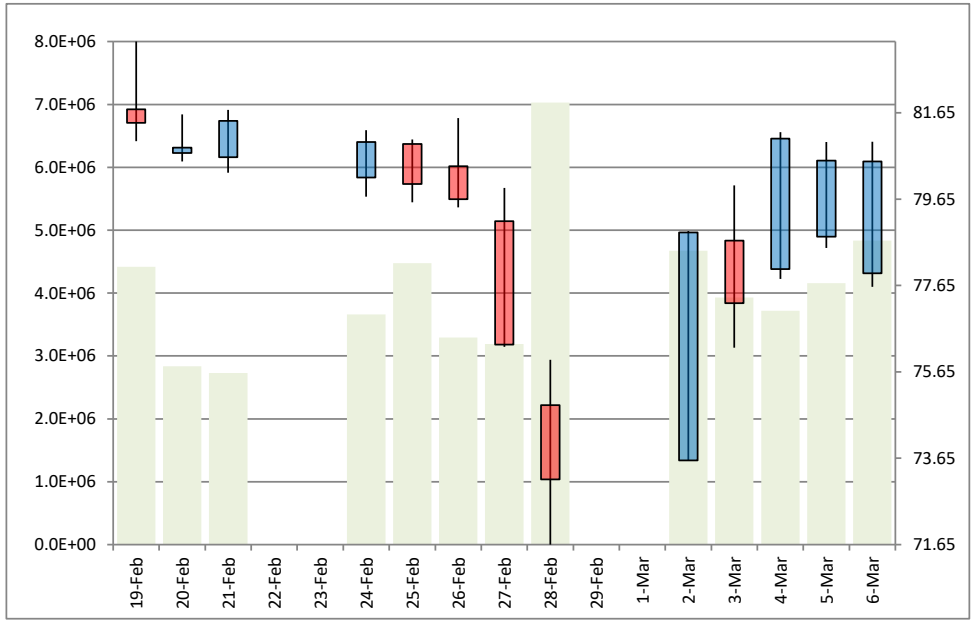
EPS Forecasts



Indexed: 3 Years



Actual: 3 Years



From High - Low -3.3% 12.4%