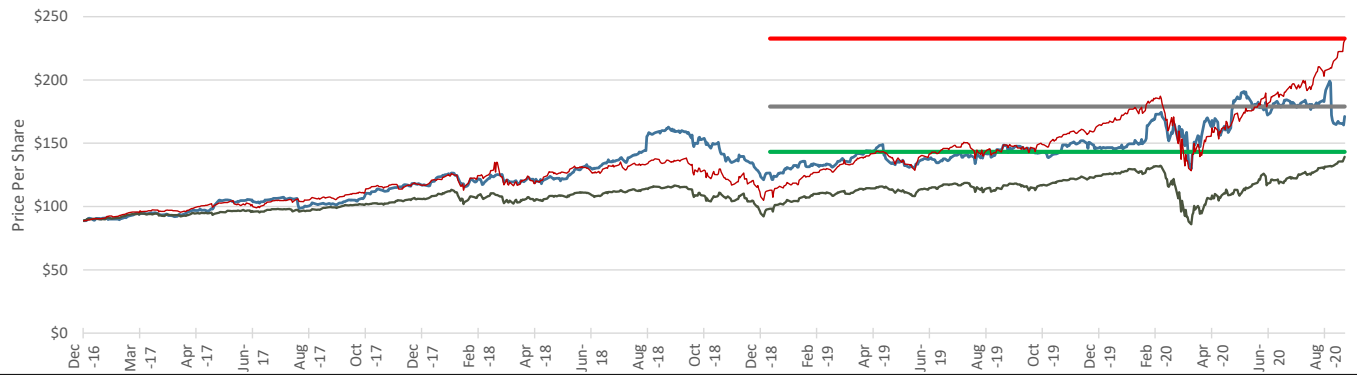
SEDOL/CUSIP	2469193 / 426281101
Market Ticker	JKHY
Name	Jack Henry & Associates
Market/Sector Factor	**Influence**
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	**Unfavorable**
Rev Gr Rate Increasing	Div Yield < Market Yield
EBIT/sh Top Decile	PER Bottom Quartile
Free Cash Fl/sh Top Quartile	

Stock Summary				
Market Capitalization	**YIELD**	**PE**	**Return YTD**	**Current Dividend**
LargeCap	1.01	38.05	17.46	1.72
Pricing		**% of Fair**	**Return 1YR**	**Revenue Influence**
Current Price	$ 171.10	95.6%	15.81	Negative
OverValued	$ 232.70	**FCF/Share Rank**	**Return Qtr**	**Earnings Influence**
Caution	$ 214.80	A	-7.03	Negative
Fair Value	$ 179.00	**MAB Score**	**% > MKT**	**Dividend Influence**
UnderValued	$ 143.20	Normal	52%	Positive
Rev Gr Rnk 12/36/60	331/1010/1083	**Stock Rating**	Core	
EPS Gr Rnk 12/36/60	347/728/570	**Stock Status**	HOLD	
Sector/Industry	Information Technology		Software & Services	

Jack Henry & Associates, Inc. develops, markets, and installs integrated computer systems for in-house and service bureau data processing to banks and other financial institutions. Jack Henry also performs data conversion and software installation and customization for the implementation of its systems along with continuing customer maintenance.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

2469193

JACK HENRY

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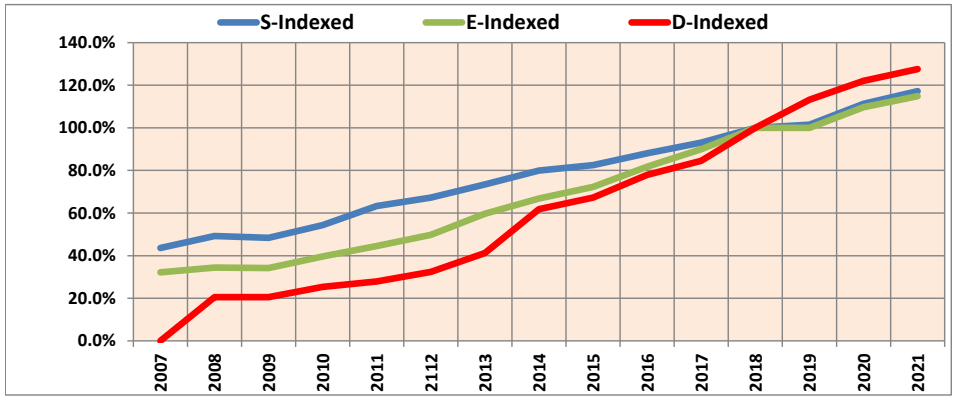
Country	US	**SEDOL**	2469193
Groups	Information Technology	**Ticker**	JKHY US
	Software & Services	**Adjust?**	USD
	IT Services	**Mcap**	12.4
	Data Processing & Outsourced S		
Web	www.jackhenry.com	**ADRS?**	N
ISIN	US4262811015		
Shares	7.7E+01		
Price	161.56		
PER fc	43.3		
Yield fc	1.07		

	Median	Low	Hi	StDev	StDevR
Sales%	7.1%	-1.8%	16.3%	4.7%	1.49
EPS%	10.6%	-0.6%	20.1%	5.6%	1.89
Div%	13.2%	0.0%	50.0%	12.7%	1.04

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	665	751	737	830	966	1026	1121	1220	1259	1343	1420	1526	1549	1699	1789
Sales/s	8.68	9.80	9.62	10.83	12.60	13.39	14.63	15.91	16.42	17.52	18.53	19.91	20.21	22.17	23.34
EPS	1.13	1.20	1.20	1.39	1.56	1.74	2.09	2.34	2.53	2.86	3.15	3.50	3.50	3.84	4.02
DIV/S	0.00	0.28	0.28	0.35	0.38	0.44	0.56	0.84	0.92	1.06	1.15	1.36	1.54	1.66	1.74

S-Indexed	43.6%	49.2%	48.3%	54.4%	63.3%	67.2%	73.5%	79.9%	82.5%	88.0%	93.1%	100.0%	101.5%	111.3%	117.2%
E-Indexed	32.2%	34.4%	34.2%	39.6%	44.5%	49.7%	59.7%	66.9%	72.3%	81.7%	90.0%	100.0%	100.0%	109.7%	114.9%
D-Indexed		20.6%	20.6%	25.4%	27.9%	32.4%	41.2%	61.8%	67.3%	77.9%	84.6%	100.0%	113.2%	122.1%	127.6%

Sales%		12.9%	-1.8%	12.6%	16.3%	6.3%	9.3%	8.8%	3.2%	6.7%	5.7%	7.5%	1.5%	9.7%	5.3%
EPS%		6.8%	-0.6%	15.9%	12.5%	11.6%	20.1%	12.0%	8.1%	13.0%	10.1%	11.1%	0.0%	9.7%	4.7%
Div%			0.0%	23.2%	10.1%	15.8%	27.3%	50.0%	8.9%	15.8%	8.5%	18.3%	13.2%	7.8%	4.5%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	37	30	37	
Sales G	41	38	30	
Sales R	10	7	8	
EPS G	41	40	40	
EPS R	2	1	3	
Div G	19	14	14	
Div R	13	10	19	
PER	87	78	82	
Yield	78	60	72	
PEG1	66	59	68	
PEG2	83	72	78	

Payback years by …

Earnings	Dividend	Combined
20	24	16

	PER	YIELD
2016	56.49	0.7%
2017	51.29	0.7%
2018	46.16	0.8%
2019	46.16	1.0%
2020	42.07	1.0%
2021	40.19	1.1%
2022		
	Median	**2021/20**
PEGS	4.0	8.6

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