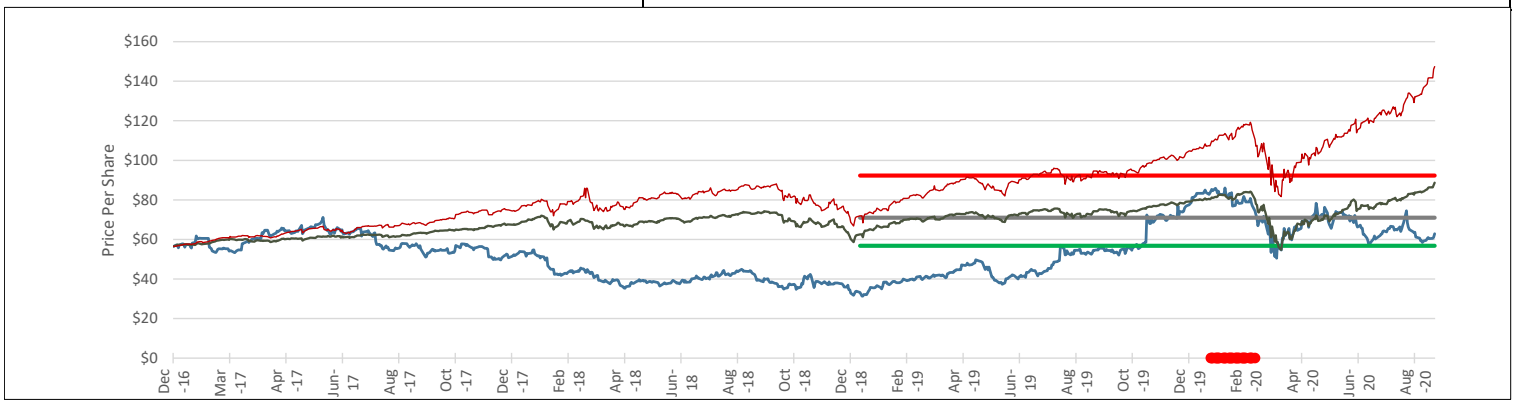
SEDOL/CUSIP	2197308 / 172755100
Market Ticker	CRUS
Name	Cirrus Logic Inc.
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain
Fair Value Influence	
Favorable	Unfavorable
Rev Gr Rate Increasing	Div Yield < Market Yield

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
MidCap	0.00	23.45	-23.69	
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 62.89	88.6%	14.80	Negative
OverValued	$ 92.30	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 85.20	B	1.80	Positive
Fair Value	$ 71.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 56.80	Normal	50%	Negative
Rev Gr Rnk 12/36/60	308/1010/1289	Stock Rating	Market	
EPS Gr Rnk 12/36/60	70/1500/124	Stock Status	HOLD	
Sector/Industry	Information Technology		iconductors and Semiconductor Equipm	

Cirrus Logic, Inc. is a fabless semiconductor company. The Company develops audio and voice IC and software solutions for mobile communications, automotive entertainment, and consumer audio applications. Cirrus Logic is headquartered in Austin, Texas.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

2197308

CIRRUS LOGIC INC

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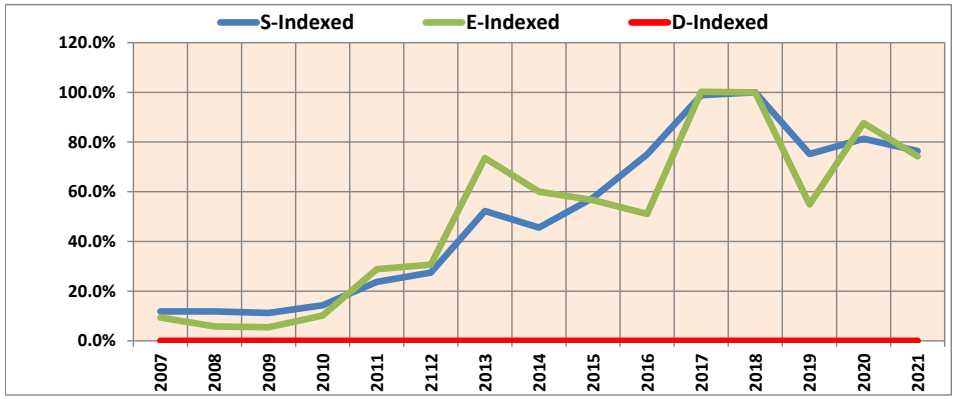
Country	US				**SEDOL**	2197308	
Groups	Information Technology				**Ticker**	CRUS US	
	Semiconductors & Semiconductor				**Adjust?**	USD	
	Semiconductors & Semiconductor				**Mcap**	3.9	
	Semiconductors						
Web	www.cirrus.com				**ADRS?**	N	
ISIN	US1727551004						
Shares	5.8E+01		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	66.86	**Sales%**	11.9%	-24.8%	90.1%	31.2%	0.38
PER fc	20.6	**EPS%**	-2.9%	-45.1%	182.7%	70.2%	-0.04
Yield fc	#N/A N/A	**Div%**				#DIV/0!	#VALUE!

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	184	183	174	221	368	426	810	706	892	1162	1531	1549	1165	1260	1183
Sales/s	3.15	3.13	2.98	3.78	6.31	7.30	13.87	12.09	15.28	19.90	26.22	26.53	19.95	21.58	20.26
EPS	0.41	0.25	0.24	0.44	1.26	1.34	3.20	2.61	2.47	2.22	4.36	4.35	2.39	3.81	3.23
DIV/S	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
S-Indexed	11.9%	11.8%	11.2%	14.3%	23.8%	27.5%	52.3%	45.6%	57.6%	75.0%	98.8%	100.0%	75.2%	81.3%	76.4%
E-Indexed	9.4%	5.8%	5.5%	10.2%	28.9%	30.7%	73.6%	60.0%	56.7%	51.0%	100.2%	100.0%	54.9%	87.6%	74.3%
D-Indexed															
Sales%		-0.6%	-4.9%	27.0%	66.6%	15.7%	90.1%	-12.8%	26.3%	30.3%	31.8%	1.2%	-24.8%	8.2%	-6.1%
EPS%		-38.1%	-5.9%	86.6%	182.7%	6.5%	139.5%	-18.4%	-5.6%	-9.9%	96.4%	-0.2%	-45.1%	59.4%	-15.2%
Div%															



Rankings within Groups

	World	W-Plus	US	Sector
Summary	#N/A	73	#N/A	
Sales G	#N/A	17	#N/A	
Sales R	#N/A	48	#N/A	
EPS G	#N/A	88	#N/A	
EPS R	#N/A	87	#N/A	
Div G	#N/A		#N/A	
Div R	#N/A		#N/A	
PER	#N/A	41	#N/A	
Yield	#N/A		#N/A	
PEG1	#N/A		#N/A	
PEG2	#N/A		#N/A	

Payback years by …

Earnings	Dividend	Combined
19	0	19

	PER	YIELD
2016	30.12	0.0%
2017	15.33	0.0%
2018	15.37	0.0%
2019	27.97	0.0%
2020	17.55	0.0%
2021	20.70	0.0%
2022		
	Median	**2021/20**
PEGS		

CIRRUS LOGIC INC

Date 9-Oct-2020 Version… - 25