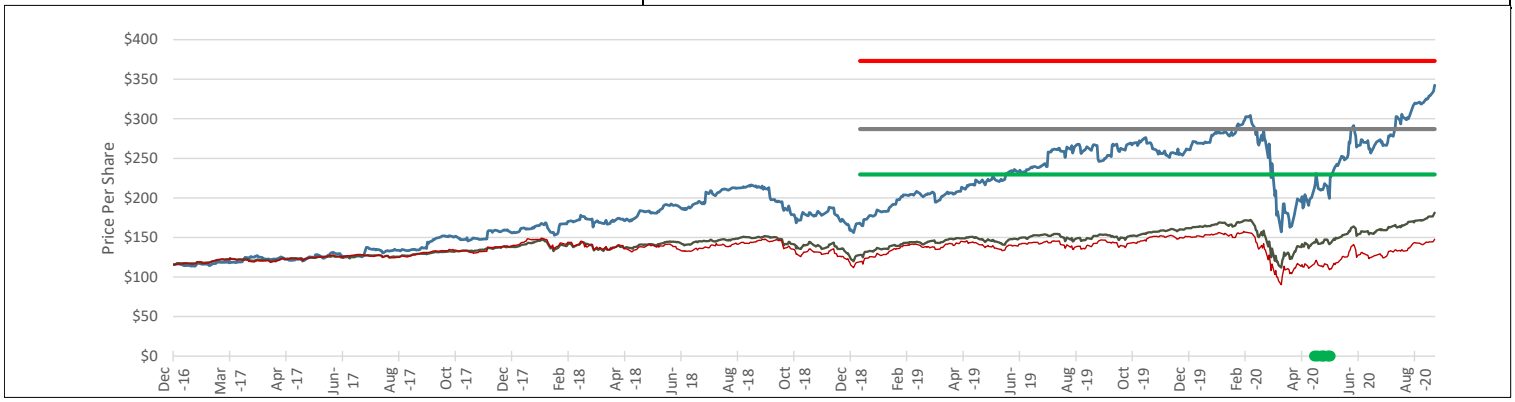
SEDOL/CUSIP	2197137 / 172908105
Market Ticker	CTAS
Name	Cintas Corporation
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain

Fair Value Influence	
Favorable	Unfavorable
Rev Gr Rate Increasing	Div Yield < Market Yield
EBIT/sh Top Decile	
EBITDA/sh Top Quintile	
Free Cash Fl/sh Top Decile	

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
LargeCap	0.74	30.57	27.24	2.55
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 342.38	119.3%	28.62	Negative
OverValued	$ 373.10	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 344.40	A	28.54	Negative
Fair Value	$ 287.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 229.60	Moderate	53%	Positive
Rev Gr Rnk 12/36/60	592/1010/1277	Stock Rating	Market	
EPS Gr Rnk 12/36/60	776/1500/1226	Stock Status	HOLD	
Sector/Industry	Industrials		Commercial & Professional Services	

Cintas Corporation designs, manufactures, and implements corporate identity uniform programs. The Company also provides entrance mats, restroom supplies, promotional products, document management, fire protection, and first aid and safety services.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

2197137

CINTAS CORP

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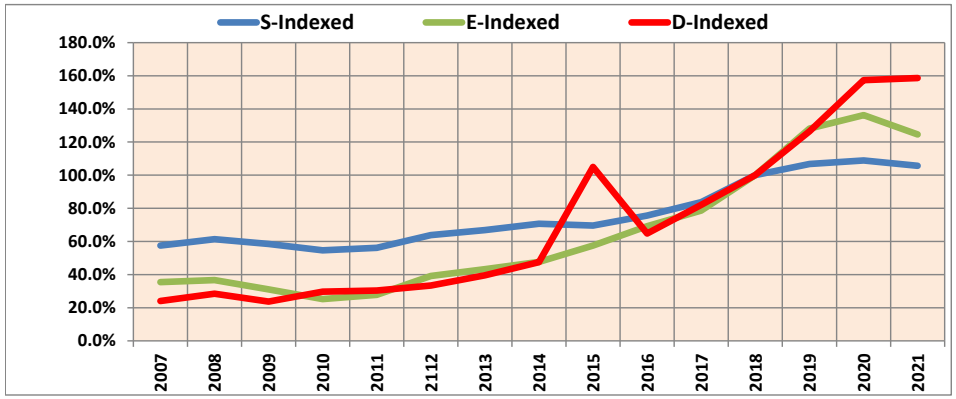
Country	US			**SEDOL**	2197137
Groups	Industrials			**Ticker**	CTAS US
	Commercial & Professional Serv			**Adjust?**	USD
	Commercial Services & Supplies			**Mcap**	35.0
	Diversified Support Services				
Web	www.cintas-corp.com			**ADRS?**	N
ISIN	US1729081059				
Shares	1.0E+02		**Median**	**Low**	**Hi**	**StDev**	**StDevR**
Price	335.05	**Sales%**	5.3%	-6.6%	19.5%	7.2%	0.73
PER fc	37.3	**EPS%**	10.5%	-18.7%	40.6%	16.8%	0.63
Yield fc	0.83	**Div%**	19.2%	-38.2%	120.8%	34.8%	0.55

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	3712	3961	3772	3523	3624	4112	4314	4561	4484	4880	5396	6447	6879	7020	6815
Sales/s	35.50	37.88	36.07	33.69	34.67	39.33	41.26	43.62	42.88	46.67	51.61	61.66	65.79	67.14	65.18
EPS	2.06	2.14	1.81	1.47	1.62	2.28	2.52	2.78	3.35	4.03	4.58	5.82	7.46	7.93	7.25
DIV/S	0.39	0.46	0.38	0.48	0.49	0.54	0.64	0.77	1.70	1.05	1.33	1.62	2.05	2.55	2.57
S-Indexed	57.6%	61.4%	58.5%	54.6%	56.2%	63.8%	66.9%	70.7%	69.5%	75.7%	83.7%	100.0%	106.7%	108.9%	105.7%
E-Indexed	35.4%	36.7%	31.0%	25.2%	27.8%	39.1%	43.3%	47.7%	57.5%	69.2%	78.7%	100.0%	128.1%	136.3%	124.6%
D-Indexed	24.1%	28.4%	23.7%	29.6%	30.4%	33.5%	39.5%	47.5%	104.9%	64.8%	82.1%	100.0%	126.5%	157.4%	158.6%
Sales%		6.7%	-4.8%	-6.6%	2.9%	13.5%	4.9%	5.7%	-1.7%	8.8%	10.6%	19.5%	6.7%	2.0%	-2.9%
EPS%		3.7%	-15.5%	-18.7%	10.3%	40.6%	10.7%	10.1%	20.5%	20.5%	13.6%	27.1%	28.1%	6.4%	-8.6%
Div%		17.9%	-16.5%	25.0%	2.7%	9.9%	18.1%	20.3%	120.8%	-38.2%	26.7%	21.8%	26.5%	24.4%	0.8%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	41	35	41	
Sales G	51	48	42	
Sales R	30	24	25	
EPS G	42	40	41	
EPS R	30	21	34	
Div G	9	6	6	
Div R	29	21	32	
PER	81	77	74	
Yield	79	65	74	
PEG1	60	59	57	
PEG2				

Payback years by …

Earnings	Dividend	Combined
20	21	15

	PER	YIELD
2016	83.14	0.3%
2017	73.16	0.4%
2018	57.57	0.5%
2019	44.94	0.6%
2020	42.25	0.8%
2021	46.21	0.8%
2022		
	Median	**2021/20**
PEGS	4.0	

CINTAS CORP

Date 9-Oct-2020 Version… - 25