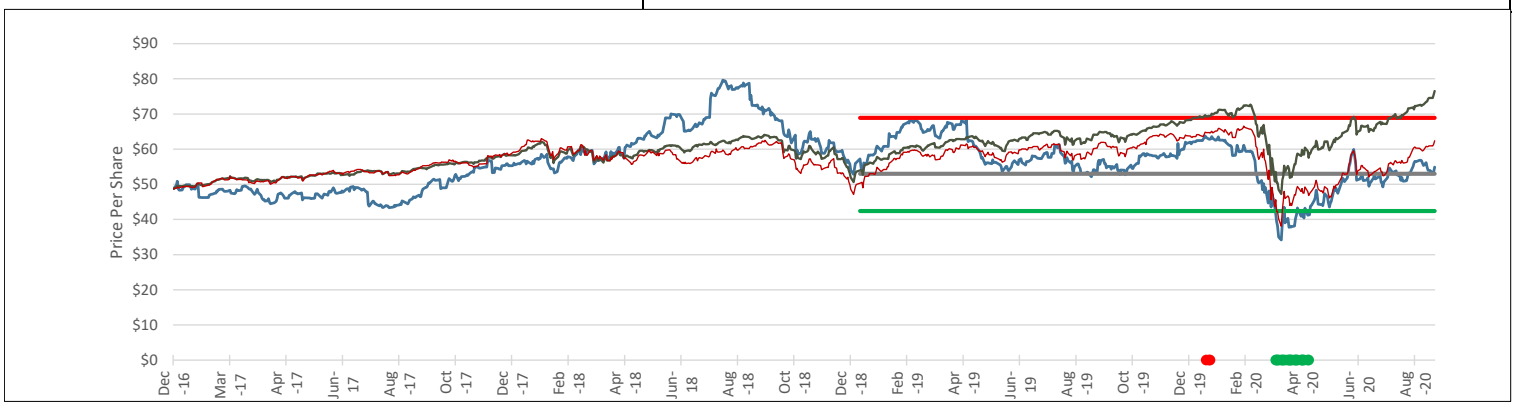
SEDOL/CUSIP	2110703 / 770323103
Market Ticker	RHI
Name	Robert Half International Inc.
Market/Sector Factor	Influence
Market	Uncertain
Sector	Uncertain
Fair Value Influence	
Favorable	Unfavorable
Div Yield > Market Yield	Rev Gr Rate Slowing

Stock Summary				
Market Capitalization	YIELD	PE	Return YTD	Current Dividend
LargeCap	2.48	16.19	-13.02	1.36
Pricing		% of Fair	Return 1YR	Revenue Influence
Current Price	$ 54.93	103.6%	2.85	Negative
OverValued	$ 68.90	FCF/Share Rank	Return Qtr	Earnings Influence
Caution	$ 63.60	B	3.98	Neutral
Fair Value	$ 53.00	MAB Score	% > MKT	Dividend Influence
UnderValued	$ 42.40	Normal	49%	Positive
Rev Gr Rnk 12/36/60	944/786/845	Stock Rating	Market	
EPS Gr Rnk 12/36/60	911/451/705	Stock Status	HOLD	
Sector/Industry	Industrials		Commercial & Professional Services	

Robert Half International, Inc. provides temporary and permanent staffing services. The Company supplies temporary, full-time, and senior-level project professionals for accounting, finance, office, administrative support, information technology, legal support, marketing, advertising, and public relations sectors.



Legend: Blue - Stock Price, Black Dashed line - Market Indexed to Stock, Red Dashed Line - Sector Indexed to Stock, Red - Overvalued level, Grey - 100 Fair Value, Green - Undervalued.

2110703

ROBERT HALF INTL

Robert Half International, Inc. provides temporary and permanent staffing services. The Company supplies temporary, full-time, and senior-level project professionals for accounting, finance, office, administrative support, information technology, legal support, marketing, advertising, and public relations sectors.

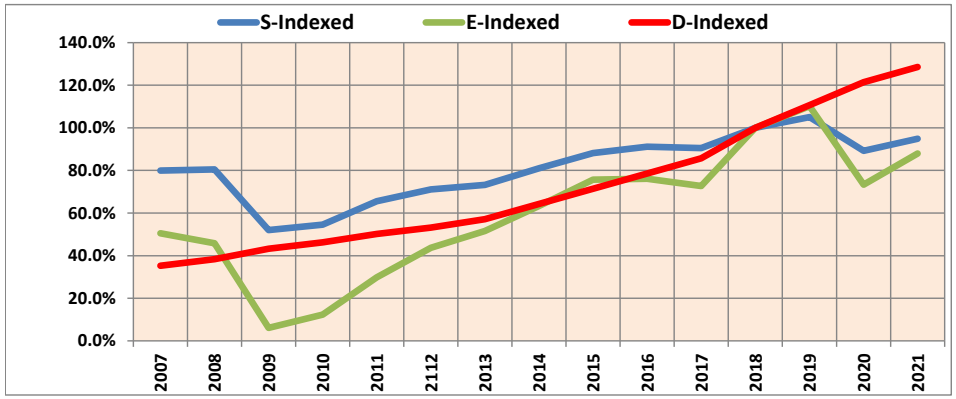
Country	US	**SEDOL**	2110703
Groups	Industrials	**Ticker**	RHI US
	Commercial & Professional Serv	**Adjust?**	USD
	Professional Services	**Mcap**	6.3
	Human Resource & Employment Se		
Web	www.roberthalf.com	**ADRS?**	N
ISIN	US7703231032		
Shares	1.1E+02		
Price	54.57		
PER fc	22.5		
Yield fc	2.50		

	Median	Low	Hi	StDev	StDevR
Sales%	5.0%	-35.4%	20.1%	13.3%	0.37
EPS%	18.9%	-86.7%	142.8%	54.7%	0.35
Div%	9.4%	5.9%	16.7%	2.9%	3.22

YEAR	2007	2008	2009	2010	2011	2112	2013	2014	2015	2016	2017	2018	2019	2020	2021
Sales m	4621	4655	3008	3155	3790	4114	4237	4684	5101	5270	5235	5783	6075	5159	5485
Sales/s	40.31	40.61	26.24	27.52	33.06	35.89	36.96	40.86	44.50	45.97	45.67	50.45	52.99	45.00	47.85
EPS	1.79	1.62	0.22	0.44	1.06	1.55	1.83	2.24	2.68	2.70	2.58	3.54	3.90	2.60	3.12
DIV/S	0.40	0.43	0.48	0.52	0.56	0.60	0.64	0.72	0.80	0.88	0.96	1.12	1.24	1.36	1.44

S-Indexed	79.9%	80.5%	52.0%	54.6%	65.5%	71.1%	73.3%	81.0%	88.2%	91.1%	90.5%	100.0%	105.0%	89.2%	94.8%
E-Indexed	50.5%	45.8%	6.1%	12.3%	29.8%	43.6%	51.6%	63.3%	75.7%	76.1%	72.7%	100.0%	110.2%	73.3%	88.0%
D-Indexed	35.3%	38.4%	43.2%	46.3%	50.2%	53.2%	57.1%	64.3%	71.4%	78.6%	85.7%	100.0%	110.7%	121.4%	128.6%

Sales%		0.7%	-35.4%	4.9%	20.1%	8.6%	3.0%	10.5%	8.9%	3.3%	-0.7%	10.5%	5.0%	-15.1%	6.3%
EPS%		-9.4%	-86.7%	101.4%	142.8%	46.3%	18.1%	22.7%	19.6%	0.6%	-4.5%	37.5%	10.2%	-33.5%	20.0%
Div%		8.9%	12.6%	7.0%	8.5%	6.0%	7.4%	12.5%	11.1%	10.0%	9.1%	16.7%	10.7%	9.7%	5.9%



Rankings within Groups

	World	W-Plus	US	Sector
Summary	#N/A	17	12	
Sales G	#N/A	51	45	
Sales R	#N/A	49	49	
EPS G	#N/A	16	11	
EPS R	#N/A	42	51	
Div G	#N/A	26	32	
Div R	#N/A	1	1	
PER	#N/A	51	47	
Yield	#N/A	35	40	
PEG1	#N/A	17	10	
PEG2	#N/A	34	32	

Payback years by …

Earnings	Dividend	Combined
11	19	9

	PER	YIELD
2016	20.25	1.6%
2017	21.19	1.8%
2018	15.42	2.1%
2019	13.99	2.3%
2020	21.03	2.5%
2021	17.52	2.6%
2022		
	Median	**2021/20**
PEGS	1.1	0.9

ROBERT HALF INTL

Date 9-Oct-2020 Version… - 25